# Report of Prospects and Investment Strategy Planning on China Pension Industry (2022-2027)

# 目 录

#### **CONTENTS**

# Chapter 1: The Overview of Pension Industry and Data Source Description

## 1.1 What is Pension Industry

- 1.1.1 The Definition of Pension Industry
- 1.1.2 The Discrimination of Pension Industry and other Similar Concepts
  - (1) Concepts Discrimination of Pension Mode
  - (2) Concepts Discrimination of Smart Pension
  - (3) Three-pillar Pension System
  - (4) Welfare Triangle Paradigm
- 1.2 The Classification of Pension Industry
- 1.3 The Research Scope of this Report

# Chapter 2: The PEST Analysis of Macro-environment of China Pension Industry

## 2.1 Analysis of China Pension Industry Policies

- 2.1.1 China Pension Industry Regulatory System and Institutions Introduction
  - (1) China Pension Industry Administration
  - (2) China Pension Industry Self-regulatory Organizations
- 2.1.2 The Current Situation of China Pension Industry Standard System
  - (1) The Construction of China Pension Industry Standard System
  - (2) The Summary of China Pension Industry Current Standard
  - (3) The China Pension Industry Upcoming Standard
  - (4) The Interpretation of China Pension Industry Key Standard
- 2.1.3 The Summary and Interpretation of Policies and Plans Related to the Development of China Pension Industry
  - (1) The Summary of Policies Related to the Development of China Pension Industry
  - (2) The Summary of Plans Related to the Development of China Pension Industry
  - 2.1.4 The Impact Analysis of China "14th Five-Year Plan" on the Development of Pension Industry
    - (1) Summary of Content
    - (2) Impact Analysis
  - 2.1.5 The Influence of Policy Environment on the Development China Pension Industry

# 2.2 The Analysis of the Economic Environment of China Pension Industry

- 2.2.1 The Current Situation of China's Macroeconomic Development
  - (1) China's GDP and Growth
  - (2) Structure of China's Three Industries
  - (3) China's Consumer Prices (CPI)
  - (4) China's Producer Price Index (PPI)
  - (5) Value Added of China's Tertiary Industry
- 2.2.2 The Outlook for China's Macroeconomic Development
  - (1) Forecast of China's GDP Growth Rate by International Institutions
  - (2) Forecast of China's Macroeconomic Indicators Growth Rate by Domestic Institutions
- 2.2.3 Correlation Analysis between the Development of China Pension Industry and Macro Economy

# 2.3 The Analysis of the Social Environment of China Pension Industry

- 2.3.1 The Analysis of the Social Environment of China Pension Industry
  - (1) China's Population Size and Growth Rate
  - (2) China's Population Structure
  - (3) Changes in China's Urbanization Level
  - (4) China's Labor Force and Labor Cost
  - (5) China's Population Mobility
  - (6) China's Savings Rate
  - (7) China's Per Capita Consumption Expenditure and Structure
  - (8) The Size of China's Middle Class and High Net Worth Individuals

- (9) The Evolution of China's Consumption Upgrade
- (10) The Scale of Chinese Internet Users and Internet Penetration Rate
- (11) Chinese Residents' Health Concerns Have Increased
- (12) The Scale of China's Medical Insurance Fund and Participation Rate
- 2.3.2 The Impact of Social Environment on Pension Industry

## 2.4 Technical Environment Analysis of China Pension Industry

- 2.4.1 The Analysis of Major Technology in the Industry
  - (1) 5G
  - (2) Cloud Computing
  - (3) Internet of Things
- 2.4.2 The Current R&D Investment and Innovation in China Pension Industry
- 2.4.3 The Analysis of the Patent of Pension technology
- 2.4.4 The Analysis of the Impact of the Technological Environment on the Industry

# Chapter 3: Experience Reference from other Foreign Pension Industries

## 3.1 Typical Countries' Experience in the Development of Pension Industry

- 3.1.1 The Experience of the Development of the Pension Industry in the United States
  - (1) The Overview of the Development of the Pension Industry in the United States
  - (2) The Current Situation of the Aging Population in the United States
  - (3) The Policy System of the U.S. Pension Industry
  - (4) The Development Scale of the U.S. Pension Industry
  - (5) The Segments of the U.S. Pension Industry
  - (6) The Typical Models of the U.S. Pension Industry
  - (7) The Experience Reference of the U.S. Pension Industry
- 3.1.2 The Experience of the Development of the Pension Industry in Japan
  - (1) The Overview of the Development of the Pension Industry in Japan
  - (2) The Current Situation of the Aging Population in Japan
  - (3) The Policy System of Japan Pension Industry
  - (4) The Development Scale of Japan Pension Industry
  - (5) The Segments of Japan Pension Industry
- (6) The Typical Models of Japan Pension Industry—The Three-dimensional Circle Theory of Silver Industry
  - (7) The Experience Reference of Japan Pension Industry
  - 3.1.3 The Experience of the Development of the Pension Industry in Sweden
    - (1) The Overview of the Development of the Pension Industry in Sweden
    - (2) The Current Situation of the Aging Population in Sweden
    - (3) The Policy System of Sweden Pension Industry
    - (4) The Development Scale of Sweden Pension Industry
    - (5) The Residential Situation in Sweden Pension Industry
- (6) The Typical Models of Sweden Pension Industry—— "Government + Community" Medical Care Integration
  - (7) The Experience Reference of Sweden Pension Industry
  - 3.1.4 The Experience of the Development of the Pension Industry in Singapore
    - (1) The Overview of the Development of the Pension Industry in Singapore
    - (2) The Current Situation of the Aging Population in Singapore
    - (3) The Policy System of Singapore Pension Industry——Systems Engineering
    - (4) The Development Scale of Singapore Pension Industry
    - (5) The Typical Models of Singapore Pension Industry
    - (6) The Experience Reference of Singapore Pension Industry

# 3.2 The Analysis of the Development Trend of International Pension Industry

- 3.2.1 "Home-Based Care For The Aged" Becomes Popular
- 3.2.2 The Scale of "Offsite Care For The Aged" Is Expanding
- 3.2.3 "Active Aging" Becomes a new highlight
  - (1) The Concept of Active Aging
  - (2) Cultural and Sport Activities for the Elderly
  - (3) Travel Activities for the Elderly
  - (4) Mutual Assistance for the Elderly
- 3.2.4 Senior Products Market Is Quickly Developing
  - (1) Elderly-Friendly Products Are Competitive In A Blue Ocean Market
  - (2) Elderly Clothing

- (3) Food And Supplements for the Elderly
- (4) Elderly Care Products and Health Protection Products
- 3.2.5 The Real Estate Market is Pushing Forward——Senior Communities

# Chapter 4: The Analysis of the Development and Bottlenecks of China Pension Industry

- 4.1 The Development History of China Pension Industry
- 4.2 The Analysis of Supply of China Pension Industry
  - 4.2.1 The Analysis of Supply of Institutional Elderly Care
    - (1) The Short Supply of Beds in Public Elderly Nursing Institutions
    - (2) Imbalance in Supply between Urban and Rural Areas
- (3) The Proportion of Community Service Institutions in the Number of Elderly Care Institutions is Increasing
  - 4.2.2 The Analysis of Supply of Other Areas of the Pension Industry

## 4.3 The Analysis of Demand of China Pension Industry

- 4.3.1 The Analysis of Demand for Elderly Care
- 4.3.2 The Analysis of Demand of Other Areas of the Pension Industry
- 4.4 The Analysis of Market Scale in China Pension Industry
- 4.5 The Bottlenecks in the Development of China Pension Industry
  - 4.5.1 The Bottlenecks in the Development of Elderly Care and Medical Services
    - (1) Seriously Insufficient Supply in Medical and Health Services for the Elderly
    - (2) Insufficient Effective Supply in Elderly Care Institutions and Their Nursing Beds
  - 4.5.2 The Bottlenecks in the Development of Other Areas
    - (1) Pension Finance
    - (2) Pension Real Estate
    - (3) Pension Tourism

## Chapter 5: The Analysis of Market Competition Situation in Pension Industry

## 5.1 The Analysis of Market Competition Pattern in China Pension Industry

- 5.1.1 9703 Competition Pattern of Elderly Care Service
  - (1) 9703 Model Concept of Elderly Care Service
  - (2) 9703 Model Competition Pattern of Elderly Care Service
- 5.1.2 Competition Pattern of Pension Real Estate
  - (1) Market Participants of Pension Real Estate
  - (2) Business Layout
- 5.1.3 Competition Pattern of Other Areas
  - (1) Pension Tourism
  - (2) Pension Daily Use
  - (3) Pension Finance

# 5.2 The Analysis of Investment Mergers and Reorganization in Pension Industry

- 5.2.1 The Integration Characteristics of Investment Mergers and Reorganization in Pension Industry
  - (1) The Profile of M&A fund
  - (2) The Merger and Acquisition Mode of China Pension Industry
  - (3) Examples of M&A Funds in China Pension Industry
  - (4) Special Topic: The Layout of Insurance Companies in the Pension Real Estate Industry
- 5.2.2 The Analysis of Investment Mergers and Reorganization in International Pension Industry
- 5.2.3 The Analysis of Investment Mergers and Reorganization in Domestic Pension Industry

# 5.3 Typical Enterprise Investment Merger and Restructuring Path

- 5.3.1 International Typical Enterprise Investment Merger and Restructuring Path
  - (1) Golyzer Group
  - (2) AVEO Enterprises
  - (3) Orpea Group
  - (4) DomusVi Group
- 5.3.2 Domestic Typical Enterprise Investment Merger and Restructuring Path
  - (1) Jinling Hotel Enters Pension Industry
  - (2) Jinpeng Group Enters Pension Industry
  - (3) Shanghai Fuxing High-Tech (Group) Co., Ltd. Enters Pension Industry
  - (4) Tongrentang Enters Pension Industry
  - (5) Yihua Health Holdings Cherish-Yearn Enters Pension Industry

# Chapter 6: The Segments Market Analysis of China Pension Industry

- 6.1 The Market Analysis of Elderly Service
  - 6.1.1 The Development History of China Elderly Service Industry

- 6.1.2 The Overview of the Development of China Elderly Service Industry
- 6.1.3 The Supply and Demand Analysis of China Elderly Service Industry
  - (1) Market Demand
  - (2) Market Supply
- 6.1.4 The Market Scale of China Elderly Service Industry
- 6.1.5 The Market-Oriented Development of China Elderly Service Industry
  - (1) The New Ideas of the Market-Oriented Approach in Elderly Service Industry
  - (2) The New Paths of the Market-Oriented Approach in Elderly Service Industry
  - (3) The New Modes of the Market-Oriented Approach in Elderly Service Industry
- 6.1.6 The Development Potential of China Elderly Service Industry
  - (1) The Demand Diversification of Elderly Health Services
  - (2) The Government Pays More and More Attention to the Pension Industry Development
  - (3) The Market Size Estimation of Elderly Service Industry
- 6.1.7 The Investment of China Elderly Service Industry

# 6.2 The Analysis of Pension Real Estate Market

- 6.2.1 The Development History of China Pension Real Estate Industry
- 6.2.2 The Current Situation of China Pension Real Estate Industry
  - (1) The Mode of Elderly Care Gradually Becomes Centralized
  - (2) "421 Families" Accelerates the Development of Elderly Housing
  - (3) The Elderly Housing Is Popular in Beijing and Shanghai
  - (4) The Market Scale of China Pension Real Estate Industry
- 6.2.3 The Supply and Demand Analysis of China Pension Real Estate Industry
  - (1) Market Demand
  - (2) Market Supply
- 6.2.4 The Existing Problems of China Pension Real Estate Industry
  - (1) Immature Market Development
  - (2) The Product Hierarchy is in Low Level
  - (3) Policy Implementation Is Unknown
- 6.2.5 The Development Mode of China Pension Real Estate Industry
  - (1) Aging-Friendly Transformation Mode
  - (2) Aging-Friendly Construction Mode in Newly-built Residential
  - (3) Specialized Elderly Housing Model
  - (4) Elderly Apartment Model
  - (5) Case analysis of Pension Real Estate Development Mode
- 6.2.6 The Development Potential of China Pension Real Estate Industry
- 6.2.7 The Development Trend of China Pension Real Estate Industry
  - (1) Comprehensive Housing Becomes the Dominant Product of Pension Real Estate
  - (2) Fierce Competition in the Market and More Attention to Details in Design
  - (3) More Emphasis on Human-Centered Development Concept
  - (4) Subdivision of Different Consumption Classes of Elderly Consumer Groups
  - (5) The Small House with Full Function is an Important Choice
  - (6) Project Development Will Gradually Shift From the Urban Areas to the Suburbs
  - (7) The Projects with Mountain and Water Are More Popular
  - (8) The Development Not Only Focus on Scale and Grade

# 6.3 Elderly Care Products Market Analysis

- 6.3.1 The Overview of the Development of China Elderly Care Products Market
- $6.\,3.\,2$  The Current Status of China Elderly Care Products Market
- 6.3.3 The Market Scale Analysis of China Elderly Care Products Market
- 6.3.4 The Existing Problems of China Elderly Care Products Market
- 6.3.5 The Development Potential of China Elderly Care Products Market
- 6.3.6 The Development Trend of China Elderly Daily Necessities Market

# 6.4 Pension Tourism Market Analysis

- 6.4.1 The Overview of the Development of China Pension Tourism Industry
- 6.4.2 The Current Situation of China Pension Tourism Industry
- 6.4.3 The Market Scale of China Pension Tourism Industry
- 6.4.4 The Existing Problems of China Pension Tourism Industry
  - A Lack of Professionalism in Tourism Service for Elderly Tourists
    A Lack of Pertinence in Elderly Tourism Services Products
  - (3) Unbalanced Market Structure

- (4) Insufficient Refinement Management
- 6.4.5 The Development Potential of China Pension Tourism Industry
  - (1) The Development Benefits of Pension Tourism Market
  - (2) The Analysis of Purchasing Power of Pension Tourism Products
  - (3) The Analysis of Demand Intensity of Pension Tourism Industry
  - (4) The Risk of Pension Tourism Market Development
  - (5) The Prospect Forecast of Pension Tourism Market
- 6.4.6 The Development Trend of China Pension Tourism Industry
  - (1) Sustained Growth
  - (2) Market Internationalization
  - (3) Well Consumption
  - (4) Hierarchical Demand
  - (5) Remote Travel
  - (6) Specialization of Services

#### 6.5 The Analysis of Pension Finance and Insurance Market

- 6.5.1 The Development History of China Pension Finance and Insurance Industry
- 6.5.2 The Current Situation of China Pension Finance and Insurance Industry
  - (1) The Composition of China's Pension Insurance
  - (2) Policies Encourage Insurance Companies to Participate in the Pension Service Industry
  - (3) Insurance Companies Speed Up the Construction of Retirement Communities
  - (4) Insurance Funds Turn to the Pension Service Industry
- 6.5.3 The Market Capacity of China Pension Finance and Insurance Industry
  - (1) The Insured Scale of Basic Pension Insurance
  - (2) The Income Scale of Basic Pension Insurance Fund
  - (3) The Expenditure Scale of Basic Pension Insurance Fund
- 6.5.4 The Existing Problems of China Pension Finance and Insurance Industry
- 6.5.5 The Development Potential of China Pension Finance and Insurance Industry
  - (1) The Factors Influencing the Demand of Elderly Health Insurance
  - (2) The Market Scale of Elderly Health Insurance
  - (3) The Analysis of Demand Intensity of Elderly Health Insurance
  - (4) The Prospect Forecast of China Pension Finance Market
- 6.5.6 The Development Trend of China Pension Finance and Insurance Industry
  - (1) Diversification of Product Types of Elderly Health Insurance Products
  - (2) The Age limit of Elderly Health Insurance Will Be Reduced

# 6.6 The Analysis of Other Areas in Pension Industry

- 6.6.1 The Analysis of China Old-Age Education Market
- 6.6.2 The Analysis of China Elderly Employment Market
- 6.6.3 The Analysis of China Elderly Culture and Entertainment Industry Market

# Chapter 7: The Comparative Analysis of Typical Elderly Care Models in China

- 7.1 Typical Elderly Care Models in China
- 7.2 The Analysis of Home-Based Care Model
  - 7.2.1 The Main Contents of Home-Based Care Model
  - 7.2.2 The Scale of Home-Based Care Groups
  - 7.2.3 The Market Potential of Home-Based Care Services
  - 7.2.4 The Problems of Home-Based Care Services Model
  - 7.2.5 The Development Trend of Home-Based Care Services Model

# 7.3 The Analysis of Community Elderly Care Model

- 7.3.1 The Main Contents of Community Elderly Care Model
- 7.3.2 The Scale of Community Elderly Care Groups
- 7.3.3 The Market Scale of Community Elderly Care Services
- 7.3.4 The Problems of Community Elderly Care Services Model
- 7.3.5 The Development Trend of Community Elderly Care Services Model

# 7.4 The Analysis of Institutional Elderly Care Model

- 7.4.1 The Main Contents of Institutional Elderly Care Model
- 7.4.2 The Scale of Institutional Elderly Care Groups
- 7.4.3 The Market Scale of Institutional Elderly Care Services
- 7.4.4 The Problems of Institutional Elderly Care Services Model
- 7.4.5 The Development Trend of Institutional Elderly Care Services Model
- 7.5 The Analysis of the Combination of Medical and Nursing Care

- 7.5.1 The Analysis of the Policies of Medical and Nursing Care
- 7.5.2 Domestic Medical and Nursing Care Model

## 7.6 The Analysis of Pension PPP Mode

- 7.6.1 The Analysis of the Policies of Pension PPP Mode
- 7.6.2 The Analysis of Applicability of Pension PPP Mode
- 7.6.3 The Analysis of the Current Situation of Pension PPP Mode
- 7.6.4 The Projects Summary of Pension PPP Mode
  - (1) The Scale of Pension PPP Mode Projects
  - (2) The Amount of Pension PPP Mode Projects
- 7.6.5 The Existing Problems of Pension PPP Mode
- 7.6.6 The Prospect Analysis of Pension PPP Mode

# 7.7 The Analysis of New Model of Pension Industry under Internet

- 7.7.1 The Necessity of Implanting Internet in the Pension Industry
  - (1) User Thinking
  - (2) Simple Thinking
  - (3) Ultimate Thinking
  - (4) Iterative Thinking
  - (5) Flow Thinking
  - (6) Social Thinking
  - (7) Big Data Thinking
  - (8) Platform Thinking
  - (9) Cross-border Thinking
- 7.7.2 The Analysis of New Model of Pension Industry under Internet
  - (1) Users Position
  - (2) Organizational Form
  - (3) Platform Mission
  - (4) Platform Strategy
  - (5) Platform Business Model

# 7.8 Typical Cases of O20 Platform Construction in Pension Industry

- 7.8.1 Accompanying Parents
  - (1) Platform Introduction
  - (2) Platform Scale
  - (3) Platform Operation Mode Analysis
- 7.8.2 Maltose
  - (1) Platform Introduction
  - (2) Platform Products and Scale
  - (3) Platform Operation Mode Analysis
- 7.8.3 Golden Sun Senior Integrated Service Center
  - (1) The Overview of Center Development
  - (2) Users Position
  - (3) Service Form
  - (4) Platform Construction
  - (5) Business Model

# Chapter 8: The Analysis of the Development Potential of Pension Industry in China's Key Regions

# 8.1 The Analysis of the Development Potential of Pension Industry in Beijing

- 8.1.1 The Analysis of Pension Industry Background in Beijing
  - (1) The Policies of Pension Industry in Beijing
  - (2) The Number of Elderly Population in Beijing
  - (3) Per Capita Income and Consumption Expenditure in Beijing
  - (4) Pension Insurance Payment and Expenditure in Beijing
  - (5) The Number of Elderly Care Institutions and Beds in Beijing
- 8.1.2 The Scale Measurement of Pension Industry in Beijing
- 8.1.3 The Typical Cases of Pension Industry in Beijing
  - (1) Beijing Sun City Silver Age Apartment
  - (2) Shuangjing Gongheyuan
- 8.1.4 The Development Forecast of Pension Industry in Beijing

# 8.2 The Analysis of the Development Potential of Pension Industry in Shanghai

8.2.1 The Analysis of Pension Industry Background in Shanghai

- (1) The Policies of Pension Industry in Shanghai
- (2) The Number of Elderly Population in Shanghai
- (3) Per Capita Income and Consumption Expenditure in Shanghai
- (4) Pension Insurance Payment and Expenditure in Shanghai
- (5) The Number of Elderly Care Institutions and Beds in Shanghai
- 8.2.2 The Scale Measurement of Pension Industry in Shanghai
- 8.2.3 The Typical Cases of Pension Industry in Shanghai ——Xiang Shu Wan International Senior Care Community
  - 8.2.4 The Development Forecast of Pension Industry in Shanghai

# 8.3 The Analysis of the Development Potential of Pension Industry in Guangdong

- 8.3.1 The Analysis of Pension Industry Background in Guangdong
  - (1) The Policies of Pension Industry in Guangdong
  - (2) The Number of Elderly Population in Guangdong
  - (3) Per Capita Income and Consumption Expenditure in Guangdong
  - (4) Pension Insurance Payment and Expenditure in Guangdong
  - (5) The Number of Elderly Care Institutions and Beds in Guangdong
- 8.3.2 The Scale Measurement of Pension Industry in Guangdong
- 8.3.3 The Typical Cases of Pension Industry in Guangdong
  - (1) Shenzhen Renda Ecological Health Park
  - (2) Guangzhou Hiangfu Elderly Residence
- 8.3.4 The Development Forecast of Pension Industry in Guangdong

# 8.4 The Analysis of the Development Potential of Pension Industry in Jiangsu

- 8.4.1 The Analysis of Pension Industry Background in Jiangsu
  - (1) The Policies of Pension Industry in Jiangsu
  - (2) The Number of Elderly Population in Jiangsu
  - (3) Per Capita Income and Consumption Expenditure in Jiangsu
  - (4) Pension Insurance Payment and Expenditure in Jiangsu
  - (5) The Number of Elderly Care Institutions and Beds in Jiangsu
- 8.4.2 The Scale Measurement of Pension Industry in Jiangsu
- 8.4.3 The Typical Cases of Pension Industry in Jiangsu ——Nine Rucheng Integrated Senior Care Community
  - 8.4.4 The Development Forecast of Pension Industry in Jiangsu

## 8.5 The Analysis of the Development Potential of Pension Industry in Zhejiang

- 8.5.1 The Analysis of Pension Industry Background in Zhejiang
  - (1) The Policies of Pension Industry in Zhejiang
  - (2) The Number of Elderly Population in Zhejiang
  - (3) Per Capita Income and Consumption Expenditure in Zhejiang
  - (4) Pension Insurance Payment and Expenditure in Zhejiang
  - (5) The Number of Elderly Care Institutions and Beds in Zhejiang
- 8.5.2 The Scale Measurement of Pension Industry in Zhejiang
- 8.5.3 The Typical Cases of Pension Industry in Zhejiang——Lucheng Wuzhen Yayuan
- 8.5.4 The Development Forecast of Pension Industry in Zhejiang

# 8.6 The Analysis of the Development Potential of Pension Industry in Sichuan

- 8.6.1 The Analysis of Pension Industry Background in Sichuan
  - (1) The Policies of Pension Industry in Sichuan
  - (2) The Number of Elderly Population in Sichuan
  - (3) Per Capita Income and Consumption Expenditure in Sichuan
  - (4) Pension Insurance Payment and Expenditure in Sichuan
- (5) The Number of Elderly Care Institutions and Beds in Sichuan
- 8.6.2 The Scale Measurement of Pension Industry in Sichuan
- 8.6.3 The Typical Cases of Pension Industry in Sichuan—Tai Kang Home Shu Yuan Pension Community in Chengdu
  - 8.6.4 The Development Forecast of Pension Industry in Sichuan

# 8.7 The Analysis of the Development Potential of Pension Industry in Hubei

- 8.7.1 The Analysis of Pension Industry Background in Hubei
  - (1) The Policies of Pension Industry in Hubei
  - (2) The Number of Elderly Population in Hubei
  - (3) Per Capita Income and Consumption Expenditure in Hubei
  - (4) Pension Insurance Payment and Expenditure in Hubei

- (5) The Number of Elderly Care Institutions and Beds in Hubei
- 8.7.2 The Scale Measurement of Pension Industry in Hubei
- 8.7.3 The Typical Cases of Pension Industry in Hubei——Wuhan Hezhong Younian Community Nursing Home
  - 8.7.4 The Development Forecast of Pension Industry in Hubei

# Chapter 9: The Foresight and Investment Strategy Advice of China Pension Industry Market

- 9.1 The Foresight of China Pension Industry Market
  - 9.1.1 The Assessment of the Development Potential of Pension Industry
  - 9.1.2 The Market Capacity Forecast of Pension Industry
  - 9.1.3 The Forecast of Development Trend of Pension Industry
- 9.2 The Investment Characteristics of China Pension Industry
  - 9.2.1 The Analysis of Industry Entry Barriers
  - 9.2.2 Industry Investment Risk Warning
- 9.3 The Investment Value and Opportunity of China Pension Industry
  - 9.3.1 Industry Investment Value Assessment
  - 9.3.2 Industry Investment Opportunity Analysis
- 9.4 The Investment Strategies and Sustainable Development Advice of China Pension Industry
  - 9.4.1 Investment Strategies and Suggestions
  - 9.4.2 Sustainable Development Advice

# 图表目录

Chart 1: Definition and Purpose of Pension Industry
Chart 2: The Differences and Connections of Three Pension Models
Chart 3: The Concepts of Smart Pension Care
Chart 4: Classification of China Pension Industry
Chart 5: The Research Scope of the Report
Chart 6: Four-Pronged Regulatory System of China Pension Industry
Chart 7: China Pension Industry Administration
Chart 8: China Pension Industry Self-Regulatory Organizations
Chart 9: Dimensions of China Pension Industry Standard System Construction Basis
Chart 10: The Overview of China Pension Industry Standard System
Chart 11: The Content of China Pension Industry Standard System
Chart 12: The Summary of Current Standards in China Pension Industry as of
Chart 13: Standards to be Implemented in China Pension Industry as of March
Chart 14: Interpretation of "Basic Standards of Service Safety in Pension Industry"
Chart 15: The Summary of Policies Related to China Pension Industry as of
Chart 16: The Summary of Plans of China Pension Industry as of
Chart 17: The Analysis of the Impact of the "14th Five-Year Plan" on Pension Industry
Chart 18: The Impact of the Policy Environment on the Development of China Pension Industry
Chart 19: China GDP Growth Trend from 2010 to 2021 (Unit: trillion, %)
Chart 20: The Structure of Chinese Three Industries from 2010 to 2021 (Unit: %)
Chart 21: The Changes of China's CPI from 2019 to 2022 (Unit: %)
Chart 22: The Changes of China's PI from 2019 to 2022 (Unit: %)
Chart 23: The Value Added and Growth Rate of Tertiary Industry in China from 2010 to 2021 (Unit:
trillion
, %)
Chart 24: The Forecast of China GDP Growth Rate in 2022 by Some International Institutions (Unit: %)
Chart 25: The Forecast of China's Core Macroeconomic Indicators in 2022 (Unit: %)
Chart 26: The Correlation Analysis between the Operation of Pension Industry and Macro Economy
Chart 27: The Population Size and Natural Growth Rate in China from 2010 to 2021 (Unit: million, %)
Chart 28: The Age Structure of China 's Population from 2010 to 2021 (Unit: %)
Chart 29: China's Urban Population Size and Urbanization Rate from 2010 to 2021 (Unit: million, %)

Chart 30: The Development Stages of Urbanization in China

如需了解报告详细内容,请直接致电前瞻客服中心。

全国免费服务热线: 400-068-7188 0755-82925195 82925295 83586158

或发电子邮件: service@qianzhan.com

或登录网站: https://bg.qianzhan.com/

我们会竭诚为您服务!