# China Community Medical Service Industry Report (2016-2021), Market Forecast and Investment Strategic Planning

# 目 录

#### **CONTENTS**

### Chapter 1: Overview of development of China's community medical service industry

- 1.1 background and significance of research of China's community medical service industry
  - 1.1.1 background of research of the industry
  - 1.1.2 significance of research of the industry
  - 1.1.3 methods of research of the industry

#### 1.2 overview of China's community medical service industry

- 1.2.1 definition of community medical service and scope of the research
- 1.2.2 service contents and methods of community medical service organizations
  - (1) service contents of community medical service organizations
  - (2) service methods of community medical service organizations
- 1.2.3 difference between community medical service institution and big hospital
- 1.2.4 analysis of operational model of China's community medical service industry
- 1.2.5 position of China's community medical service industry in the health care system

### 1.3 analysis of policy environment of the industry

- 1.3.1 department in charge and supervision system of the industry
- 1.3.2 related policies and regulations and standards of the industry
- (1)  $^{\prime\prime}$  Opinions of the CPC Central Committee and State Council on Deepening the Health Care Reform  $^{\prime\prime}$ 
  - (2) "Opinions on Reform of Price Formation Mechanism of Drugs and Medical Service"
  - (3) "Guidance on the Development of Urban Community Medical Service"
  - (4) "Approaches on management of urban community health services."
  - (5) "Basic Standards for Urban Community Health Service Centers and Stations"
  - 1.3.3 development planning of community medical service industry
  - 1.3.4 importance of policy for community medical service industry
  - 1.3.5 impact of new health care reform on community medical service industry
    - (1) financial investment in community medical service during new health care reform
    - (2) opportunities facing community medical service during new health care reform
    - (3) challenge facing community medical service during new health care reform

## 1.4 analysis of economic environment of the industry

- 1.4.1 China's GDP growth
- 1.4.2 residents' income growth
- 1.4.3 residents' spending levels

# Chapter 2: Analysis of the development of the international community medical service industry and implications for China

# 2.1 analysis of the development of the international community medical service industry

- 2.1.1 development process the international community medical service industry
- 2.1.2 development environment the international community medical service industry
- 2.1.3 status quo of development of the international community medical service industry
- 2.1.4 development trends of the international community medical service industry

#### 2.2 analysis of development of community medical service industry in the UK

- 2.2.1 constituents of medical health service system in the UK
- 2.2.2 organizational form of community medical service in the UK
- 2.2.3 operational model of community medical service industry in the UK
- 2.2.4 financing structure of community medical service industry in the UK
- 2.2.5 resource allocation of community medical service in the UK

#### 2.3 analysis of development of community medical service industry in America

- 2.3.1 constituents of medical health service system in America
- 2.3.2 organizational form of community medical service in America
- 2.3.3 operational model of community medical service industry in America

- 2.3.4 financing structure of community medical service industry in America
- 2.3.5 resource allocation of community medical service in America

#### 2.4 analysis of development of community medical service industry in Japan

- 2.4.1 constituents of medical health service system in Japan
- 2.4.2 organizational form of community medical service in Japan
- 2.4.3 operational model of community medical service industry in Japan
- 2.4.4 financing structure of community medical service industry in Japan
- 2.4.5 resource allocation of community medical service in Japan

# 2.5 analysis of development of community medical service industry in Singapore

- 2.5.1 constituents of medical health service system in Singapore
- 2.5.2 organizational form of community medical service in Singapore
- 2.5.3 operational model of community medical service industry in Singapore
- 2.5.4 financing structure of community medical service industry in Singapore
- 2.5.5 resource allocation of community medical service in Singapore

#### 2.6 foreign community medical service model and inspirations for China

- 2.6.1 major foreign community medical service models
  - (1) British government-led model
  - (2) American market-driven model
  - (3) Singapore model of government-led, multi- participation
- 2.6.2 analysis of differences of a variety of medical service models
  - (1) difference between the structure and methods of medical service financing
  - (2) difference between the nature of main community medical service institutions
  - (3) difference between degree and manner of the role of government in community medical service
- 2.6.3 analysis of commonalities of a variety of medical service models
  - (1) in terms of responsibility of the government
  - (2) in terms of division and co-ordination of medical institutions
  - (3) the role of family doctors in community medical service
- 2.6.4 revelations of foreign community medical service models for China

# Chapter 3: Analysis of development of China's community medical service industry

## 3.1 analysis of development of China's community medical service industry

- 3.1.1 development course of China's community medical service industry
- 3.1.2 development scale of China's community medical service industry
  - (1) quantity and regional distribution of community medical service institutions
  - (2) distribution of type of community medical service institutions
  - (3) statistics of personnel of community medical service institutions
  - (4) statistics of beds of community medical service institutions
  - (5) statistics of equipment of community medical service institutions
  - (6) statistics of construction area of community medical service institutions
- 3.1.3 features of development of China's community medical service industry

#### 3.2 analysis of service of China's community medical service industry

- 3.2.1 analysis of outpatient service of community medical service institutions
  - (1) statistics of attendance of community medical service institutions
  - (2) statistics of outpatient service of community medical service institutions
- 3.2.2 analysis of hospitalization service of community medical service institutions
  - (1) statistics of admission of community medical service institutions
  - (2) statistics of inpatient service of community medical service institutions
- 3.2.3 analysis of beds in use of community medical service industry
- 3.2.4 quality and efficiency of service of community medical service industry

## 3.3 analysis of operation of China's community medical service industry

- $3.\,3.\,1$  scale of operation of community medical service institutions
  - (1) scale of assets and liabilities of community medical service institutions
    - 1) scale of revenue and profit of community medical service institutions
- 3.3.2 situation of operation of community medical service institutions
  - (1) profitability capability
  - (2) solvency capability
  - (3) operation capability
  - (4) development capacity

# Chapter 4: Analysis of demand for China's community medical service

4.1 the total population and the structural changes

- 4.1.1 total population growth
- 4.1.2 demographic changes
  - (1) the trend of population aging
    - 1) speed up the process of urbanization

# 4.2 analysis of disease incidence among population

- 4.2.1 disease incidence of residents in two weeks
  - (1) by gender
  - (2) by age
    - 1) by received education
  - (3) by the form of Medicare
  - (4) by the employment situation
  - (5) by type of disease
- 4.2.2 residents' incidence of chronic diseases
  - (1) by gender
  - (2) by age
  - (3) by type of disease

#### 4.3 analysis of residents' seeking medical service

- 4.3.1 constituents of diseases of discharged patients
- 4.3.2 residents' attendance rate in two weeks
  - (1) by gender
  - (2) by age
    - 1) by received education
  - (3) by the form of Medicare
  - (4) by the employment situation
  - (5) by type of disease
- 4.3.3 residents' hospitalization rate
  - (1) by gender
  - (2) by age
    - 1) by received education
  - (3) by the form of Medicare
  - (4) by the employment situation
  - (5) by type of disease
- 4.3.4 residents' often visiting treatment units and reasons
- 4.3.5 distance and time of residents' getting to the nearest medical institution
- 4.3.6 constituents of residents' medical insurance system

#### 4.4 residents' medical expenses

- 4.4.1 analysis of medical service costs
  - (1) total medical service expenditure
  - (2) distribution of the structure of medical service costs
  - (3) share of total medical service expenditure in GDP
- 4.4.2 analysis of governmental medical service spending
  - (1) analysis of growth of governmental medical service spending
  - (2) analysis of structure of governmental medical service spending
- 4.4.3 urban and rural residents' medical service spending
  - (1) analysis of growth of urban and rural residents' medical service spending
    - 1) structure of region of urban and rural residents' medical service spending
- 4.4.4 medical spending per capita
  - (1) medical spending for outpatient per capita
    - 1) analysis of growth of medical spending per capita of hospital outpatients
    - 2) analysis of growth of outpatients' medical spending per capita of all levels of hospitals
      1. distribution of outpatient medical spending per capita in various regions
  - (2) medical spending for discharged patients per capita
    - 1) analysis of growth of medical spending per capita of discharged patients
- 2) analysis of growth of discharged patients' medical spending per capita of all levels of hospitals
  - 1. distribution of discharged patients' medical spending per capita in various regions
  - 4.4.5 average medical spending for disease
    - (1) average medical spending for 30 kinds of diseases
    - (2) average medical spending for 30 kinds of diseases at levels of hospitals

# Chapter 5: Analysis of market competition of China's community medical service industry

- 5.1 analysis of market competition of China's community medical service industry
  - 5.1.1 analysis of competition pattern of China's community medical service industry
  - 5.1.2 analysis of price management of community medical service industry
  - 5.1.3 problems facing community medical service industry

#### 5.2 analysis of two-way transfer between community medical institution and hospital

- 5.2.1 target, meaning and object needs to implement two-way transfer
- 5.2.2 status quo of implementation of two-way transfer between community medical institution and hospital in China
- 5.2.3 key factors influencing two-way transfer between community medical institution and hospital in China
- 5.2.4 construction of operation model of two-way transfer between community medical institution and hospital in China

#### 5.3 pathway to develop human resources of community medical institutions

- 5.3.1 realistic value and meaning to develop human resources of community medical institutions
- 5.3.2 policy support to develop human resources of community medical institutions
- 5.3.3 status quo of survey on human resources of community medical institutions
- 5.3.4 pathway to develop human resources of community medical institutions

# Chapter 6: Status quo of development of China's community medical service industry in key cities

#### 6.1 analysis of development of community medical service industry in Beijing

- 6.1.1 development environment of community medical service industry in Beijing
  - (1) the total population and structure in Beijing
  - (2) residents' income level in Beijing
  - (3) consumers' spending level in Beijing
  - (4) residents' healthcare spending in Beijing
- 6.1.2 analysis of scale of community medical service industry in Beijing
  - (1) quantity of community medical service organizations in Beijing
  - (2) quantity of beds of community medical service organizations in Beijing
  - (3) personnel of community medical service organizations in Beijing
- 6.1.3 operation of community medical service industry in Beijing
- 6.1.4 service of community medical service organizations in Beijing
  - (1) situation of outpatient service
  - (2) situation of hospitalization service
- 6.1.5 supporting measures and development planning of community medical service industry in Beijing
  - 6.1.6 forecast of community medical service industry in Beijing

# 6.2 analysis of development of community medical service industry in Shanghai

- 6.2.1 development environment of community medical service industry in Shanghai
  - (1) the total population and structure in Shanghai
  - (2) residents' income level in Shanghai
  - (3) consumers' spending level in Shanghai
  - (4) residents' healthcare spending in Shanghai
- 6.2.2 analysis of scale of community medical service industry in Shanghai
  - (1) quantity of community medical service organizations in Shanghai
  - (2) quantity of beds of community medical service organizations in Shanghai
  - (3) personnel of community medical service organizations in Shanghai
- 6.2.3 operation of community medical service industry in Shanghai
- 6.2.4 service of community medical service organizations in Shanghai
  - (1) situation of outpatient service
  - (2) situation of hospitalization service
- 6.2.5 supporting measures and development planning of community medical service industry in Shanghai
  - 6.2.6 forecast of community medical service industry in Shanghai

# 6.3 analysis of development of community medical service industry in Tianjin

- 6.3.1 development environment of community medical service industry in Tianjin
  - (1) the total population and structure in Tianjin
  - (2) residents' income level in Tianjin
  - (3) consumers' spending level in Tianjin

如需了解报告详细内容,请直接致电前瞻客服中心。

全国免费服务热线: 400-068-7188 0755-82925195 82925295 83586158

或发电子邮件: service@qianzhan.com

或登录网站: https://bg.qianzhan.com/

我们会竭诚为您服务!