China Project Contracting Industry Indepth Research and Investment Strategic Planning Report, 2013-2017

目 录

CONTENTS

Chapter 1: Development Overview of Project Contracting Industry

1.1 Overview of Project Contracting Industry

- 1.1.1 Definition of Project Contracting Industry
- 1.1.2 Development History of Project Contracting Industry
- 1.1.3 Industry Position in National Economy

1.2 Analysis of Invitation for Bid of Project Contracting Industry

- 1.2.1 Ways to Invitation for Bid in Building Contracts
- 1.2.2 Characteristics Analysis of Building Contracts

1.3 Investment Barriers Analysis of Project Contracting Industry

- 1.3.1 Analysis of Enterprise Qualification Barrier
- 1.3.2 Analysis of Enterprise Capital Barrier
- 1.3.3 Analysis of Enterprise Technology and Talent Barrier
- 1.3.4 Analysis of Enterprise Working Experience Barrier

1.4 Profit Mode of Project Contracting Industry

- 1.4.1 Analysis of Industry Profit Modes
- 1.4.2 Analysis of Industry Profit Factors

1.5 Analysis of Project Contracting Industry Industrial Chain

- 1.5.1 Profile of Project Contracting Industry Industrial Chain
- 1.5.2 Analysis of Upstream/Downstream Industrial Chains of Project Contracting Industry
 - (1) Supply/Demand and Price Trend of Steel Market
 - (2) Supply/Demand and Price Trend of Cement Market
- 1.5.3 Analysis of Demand Chain of Downstream Industry of Project Contracting Industry
 - (1) Analysis of Railway Industry Development
 - (2) Analysiso of Road Industry Development
 - (3) Analysiso of Municipal Engineering Industry Development
 - (4) Analysiso of Water Conservancy and Hydro Power Industry Development
 - (5) Analysiso of Real Estate Industry Development
 - (6) Analysiso of Petrochemical Industry Development
 - (7) Analysiso of Telecommunication Industry Development
 - (8) Analysiso of Metallurgy Industry Development

Chapter 2: Development Status of International Project Contracting Industry

2.1 Development Status of International Project Contracting Market

- 2.1.1 Development Overview of International Project Contracting Market
- 2.1.2 Industry Distribution of International Project Contracting
- 2.1.3 Regional Distribution of International Project Contracting
- 2.1.4 Development Trend of International Project Contracting

2.2 Project Contracting Market Status in Major Regions

- 2.2.1 Development Stauts of Project Contracting Market in Asia Areas
- 2.2.2 Development Stauts of Project Contracting Market in Europe Areas
- 2.2.3 Development Stauts of Project Contracting Market in North America Areas
- 2.2.4 Development Stauts of Project Contracting Market in Latin America Areas
- 2.2.5 Development Stauts of Project Contracting Market in the Middle East Areas
- 2.2.6 Development Stauts of Project Contracting Market in Africa Areas

2.3 Development Status of China Foreign Project Contracting Industry

- 2.3.1 Development Overview of China's Foreign Project Contracting
- 2.3.2 Distribution of China Foreign Project Contracting Industry
- 2.3.3 Regional Districbution of China's Foreign Project Contracting
 - (1) Market of Asia Areas (Including the Middle East)
 - (2) Market of Africa Areas

(3) Market of America Areas	
(4) Market of Europe Areas	
2.3.4 Development Trend of China's Foreign Project Contracting	
2.3.5 Development Prospects of China's Foreign Project Contracting	
Chapter 3: Development Status and Trend of China Foreign Project Contracting Industrial	ry
3.1 Development Overview of China Foreign Project Contracting Industry	
3.1.1 Development Overview of China Foreign Project Contracting Industry	
3.1.2 Development Characteristics of China Foreign Project Contracting Industry	
3.1.3 Development Influencing Factors of China Foreign Project Contracting Industry	
3.2 Market Environment of China Project Contracting Industry	
3.2.1 Management System of Project Contracting Industry	
3.2.2 Policy Environment of Project Contracting Industry	
3.2.3 Economic Environment of Project Contracting Industry	
3.2.4 Technology Environment of Project Contracting Industry	
3.3 Analysis of the Development of China Project Contracting Industry, 2010-2011	
3.3.1 Industry Value Structure Analysis of China Project Contracting Industry, 2010-2011	
3.3.2 Regional Development Analysis of China Project Contracting Industry, 2010-2011	
3.3.3 Operation Benefit Analysis of China Project Contracting Industry, 2010-2011	
3.3.4 Prosperity Index Analysis of China Project Contracting Industry, 2010-2011	
3.4 Market Competition Analysis of China Project Contracting Industry	
3.4.1 Major Enterprises in China Project Contracting Industry	
3.4.2 Competitive Landscape of China Project Contracting Industry	
3.4.3 Analysis of Industry Profit Level and Variation Trend	
3.5 Development Trend Analysis of China Project Contracting Industry	
3.5.1 Vertical Expansion Trend of Project Contracting Enterprises	
3.5.2 Real Estate-Oriented Trend of Project Contracting Enterprises	
3.5.3 Internationalization Trend of Project Contracting Enterprises	
3.6 Development Prospect Analysis of China Project Contracting Industry	
Chapter 4: Investment Analsyis of China Architectural Engineering Industry	
4.1 China Fixed Asset Investment Situation in	2011
4.1.1 General Information of FAI in	2011
4.1.2 Investment Situation of FAI by Industry in	2011
4.1.3 Capital Source Situation of FAI in	2011
4.1.4 FAI's Driving Effect on Project Contracting Industry	
4.2 Investment Analysis of China Housing Engineering Construction Industry	
4.2.1 Investment Size Analysis of Home Architectural Engineering Industry	
4.2.2 Investment Capital Source Constitution of Housing Engineering Construction Industry	
4.2.3 Investment Project Construction Analysis of Housing Engineering Construction Industry	
4.2.4 Investment Capital Usage Analysis of Housing Engineering Construction Industry	
(1) Constitution of Investment Capital Flow	
(2) Investment Capital Proprotion for Different Levels of Projects	
(3) Investment Proprotion for New-built, Expanded and Reconstructed Projects	
4.2.5 Analysis of Investment Subjects Constitution of Housing Engineering Construction Indu	stry
4.2.6 Investment Trend Analysis of Housing Engineering Construction Industry	
4.3 Investment Analysis of China Traffic Engineering Construction Industry	
4.3.1 Investment Size Analysis of Traffic Engineering Construction Industry	
4.3.2 Investment Project Construction Analysis of Traffic Engineering Construction Industry	
4.3.3 Investment Project Construction Analysis of Traffic Engineering Construction Industry	
4.3.4 Investment Capital Usage Analysis of Traffic Engineering Construction Industry	
(1) Constitution of Investment Capital Flow	
(2) Investment Capital Proprotion for Different Levels of Projects	
(3) Investment Proprotion for New-built, Expanded and Reconstructed Projects	
4.3.5 Analysis of Investment Subjects Constitution of Traffic Engineering Construction Indu	stry
4.3.6 Investment Trend Analysis of Traffic Engineering Construction Industry	
4.4 Investment Analysis of China Water Conservancy Engineering Construction Industry	
4.4.1 Investment Size Analysis of Water Conservancy Engineering Construction Industry	
4.4.2 Investment Project Construction Analysis of Water Conservancy Engineering Construction	U

 ${\bf 4.4.3\ Investment\ Project\ Construction\ Analysis\ of\ Water\ Conservancy\ Engineering\ Construction}$

2



Industry

- 4.4.4 Investment Capital Usage Analysis of Water Conservancy Engineering Construction Industry
 - (1) Constitution of Investment Capital Flow
 - (2) Investment Capital Proprotion for Different Levels of Projects
 - (3) Investment Proprotion for New-built, Expanded and Reconstructed Projects
- 4.4.5 Analysis of Investment Subjects Constitution of Water Conservancy Engineering Construction Industry
 - 4.4.6 Investment Trend Analysis of Water Conservancy Engineering Construction Industry

4.5 Investment Analysis of China Mining Engineering Construction Industry

- 4.5.1 Investment Size Analysis of Mining Engineering Construction Industry
- 4.5.2 Investment Project Construction Analysis of Mining Engineering Construction Industry
- 4.5.3 Investment Project Construction Analysis of Mining Engineering Construction Industry
- 4.5.4 Investment Capital Usage Analysis of Mining Engineering Construction Industry
 - (1) Constitution of Investment Capital Flow
 - (2) Investment Capital Proprotion for Different Levels of Projects
 - (3) Investment Proprotion for New-built, Expanded and Reconstructed Projects
- 4.5.5 Analysis of Investment Subjects Constitution of Mining Engineering Construction Industry
- 4.5.6 Investment Trend Analysis of Mining Engineering Construction Industry

4.6 Investment Analysis of China Pipeline Engineering Construction Industry

- 4.6.1 Investment Size Analysis of Pipeline Engineering Construction Industry
- 4.6.2 Investment Project Construction Analysis of Pipeline Engineering Construction Industry
- 4.6.3 Investment Project Construction Analysis of Pipeline Engineering Construction Industry
- 4.6.4 Investment Capital Usage Analysis of Pipeline Engineering Construction Industry
 - (1) Constitution of Investment Capital Flow
 - (2) Investment Capital Proprotion for Different Levels of Projects
 - (3) Investment Proprotion for New-built, Expanded and Reconstructed Projects
- 4.6.5 Analysis of Investment Subjects Constitution of Pipeline Engineering Construction Industry
- 4.6.6 Investment Trend Analysis of Pipeline Engineering Construction Industry

4.7 Investment Analysis of China Construction and Installation Industry

- 4.7.1 Investment Size Analysis of Construction and Installation Industry
- 4.7.2 Investment Project Construction Analysis of Construction and Installation Industry
- 4.7.3 Investment Project Construction Analysis of Construction and Installation Industry
- 4.7.4 Investment Capital Usage Analysis of Construction and Installation Industry
 - (1) Constitution of Investment Capital Flow
 - (2) Investment Capital Proprotion for Different Levels of Projects
 - (3) Investment Proprotion for New-built, Expanded and Reconstructed Projects
- 4.7.5 Analysis of Investment Subjects Constitution of Construction and Installation Industry
- 4.7.6 Investment Trend Analysis of Construction and Installation Industry

4.8 Investment Analysis of China Construction Decoration Industry

- 4.8.1 Investment Size Analysis of Construction Decoration Industry
- 4.8.2 Investment Project Construction Analysis of Construction Decoration Industry
- 4.8.3 Investment Project Construction Analysis of Construction Decoration Industry
- 4.8.4 Investment Capital Usage Analysis of Construction Decoration Industry
 - (1) Constitution of Investment Capital Flow
 - (2) Investment Capital Proprotion for Different Levels of Projects
 - (3) Investment Proprotion for New-built, Expanded and Reconstructed Projects
- 4.8.5 Analysis of Investment Subjects Constitution of Construction Decoration Industry
- 4.8.6 Investment Trend Analysis of Construction Decoration Industry

4.9 Investment Analysis of China Telecommunications Industry

- 4.9.1 Investment Size Analysis of Telecommunications Industry
- 4.9.2 Investment Project Construction Analysis of Telecommunications Industry
- ${\tt 4.9.3\ Investment\ Project\ Construction\ Analysis\ of\ Telecommunications\ Industry}$
- 4.9.4 Investment Capital Usage Analysis of Telecommunications Industry
 - (1) Constitution of Investment Capital Flow
 - (2) Investment Capital Proprotion for Different Levels of Projects
 - (3) Investment Proprotion for New-built, Expanded and Reconstructed Projects
- 4.9.5 Analysis of Investment Subjects Constitution of Telecommunications Industry
- 4.9.6 Investment Trend Analysis of Telecommunications Industry

Chapter 5: Management Modes Analysis of China Project Contracting Projects

5.1 Management Mode Profile of Project Contracting Projects	
5.1.1 DBB Project Management Mode	
5.1.2 DB Project Management Mode	
5.1.3 DM Project Management Mode	
5.1.4 NC Project Management Mode	
5.1.5 EPC Project Management Mode	
5.1.6 PMC Project Management Mode	
5.1.7 CM Project Management Mode	
5.1.8 PM Project Management Mode	
5.1.9 BOT Project Management Mode	
5.1.10 Parterning Project Management Mode	
5.2 Management Mode Analysis of EPC Project	
5.2.1 Characteristics of EPC Project Management Mode	
5.2.2 Applicable Engineering of EPC Project Management Mode	
5.2.3 Risk Prevention of EPC Project Management Mode	
5.2.4 Application of EPC Project Management Mode in Porject Contracting	
5.3 Analysis of PMC Project Management Mode	
5.3.1 Several Forms and Characteristics of PMC Management	
5.3.2 Comparison of PMC Project Management Mode	
5.3.3 Selection of PMC Project Management Mode	
5.3.4 Application Engineering of PMC Project Management Mode	
5.3.5 Meaning of PMC Project Management Mode	
Chapter 6: Analysis of Integration and M&A of China Project Contracting Industry	
6.1 Analysis of Global M&A Trend	
6.1.1 Overview of Global M&A Market, 2010-2011	0014
6.1.2 Forecast for China Enterprise M&A Trend in	2012
6.1.3 China Oversea M&A and Risk Prevention	
(1) Political Risk and Prevention (2) Law Risk and Prevention	
(3) Financial Risk and Prevention	
(4) Integration After M&A Risk and Prevention	
6.2 Analysis of China Domestic M&A Trend	
6.2.1 Analysis of China M&A Market in	2010
(1) Overview of China Enterprise M&A Market in	
(2) Transaction Size Analysis of China M&A in	
(3) Analysis of Completed Outbound M&A Transation in	
(4) Analysis of Completed Inbound M&A Transation in	
(5) Analysis of Completed M&A Transaction within China in	
(6) Analysis of Compeleted M&A Transaction by VC/PE in	
6.2.2 Analysis of China M&A Market in	
(1) Overview of China Enterprise M&A Market in	
(2) Transaction Size Analysis of China M&A in	
(3) Analysis of Completed Outbound M&A Transation in	
(4) Analysis of Completed Inbound M&A Transation in	
(5) Analysis of Completed M&A Transaction within China in	
(6) Analysis of Compeleted M&A Transaction by VC/PE in	2010
6.2.3 Driven Factors to M&A in China Capital Market	
(1) Promotion Function of Government	
(2) Driven by Industry Development Demand	
(3) Driven by Development Trend of Capital Market	
6.2.4 Restraint Factors to M&A in China Capital Market in the History	
(1) Single Tool for Financing	
(2) Financial M&A Mode	
(3) Lack of Oversea M&A Experience	
(4) Prevention on Government's Administration	
6.3 Analysis of China Enterprise Oversea M&A Trend	
6.3.1 Overal Situation of China Enterprise Oversea M&A, 2010-2011	
6.3.2 Relevant Policies Analysis of China Enterprise Oversea M&A	

4

 $6.\,3.\,3$ Typical Cases Analysis of China Enterprise Oversea M&A, $2010\mbox{--}2011$

- 6.3.4 Prospects Forward-looking for China Enterprise Oversea M&A in 2012-7-4 6.4 Summary of China M&A Legislation, 2010-2011
 - 6.3.5 Concerning Points of Auditing Opinion on M&A Reorganization Problems by CSRC
- 6.3.6 Notice on Problems of Foreign Investment Eximinationa and Approval Right Decentralization by Commerce Department
 - 6.3.7 Opinion of State Council on Accelerating Enterprise M&A and Reorganization

6.4 M&A Analysis of International Project Contracting Industry

- 6.4.1 M&A Overview of International Project Contracting Industry
- 6.4.2 Case Study of International Project Contracting Industry
- 6.4.3 Successful M&A Experience and Experiential Learning of International Project Contractors

6.5 M&A Analysis of China Project Contracting Industry

- 6.5.1 M&A and Integration Led by State-owned Enterprises
- 6.5.2 M&A and Integration Led by local Governments
- 6.5.3 M&A and Integration Behavior Analysis of Project Contracting Industry
- 6.5.4 M&A and Integration Purpose Analysis of Project Contracting Industry
- 6.5.5 M&A and Integration Trend Analysis of Project Contracting Industry

如需了解报告详细内容,请直接致电前瞻客服中心。

全国免费服务热线: 400-068-7188 0755-82925195 82925295 83586158

或发电子邮件: service@gianzhan.com

或登录网站: https://bg.qianzhan.com/

我们会竭诚为您服务!