

# China HOPSCA Industry Development Prospects and Investment Strategy Planning Report, 2013-2017

## 目 录

### CONTENTS

#### Chapter 1: Development Overview of HOPSCA Industry

##### 1.1 Definition and Features of HOPSCA

- 1.1.1 Definition of HOPSCA
- 1.1.2 Features of HOPSCA

##### 1.2 Analysis of Functions of HOPSCA

- 1.2.1 Common Functions of HOPSCA
  - (1) Analysis of Load Bearing Function
  - (2) Analysis of Economic Function
  - (3) Analysis of Entertainment Function
  - (4) Analysis of Social Function
- 1.2.2 Special Functions of HOPSCA

#### Chapter 2: Analysis of Development Environment for HOPSCA Industry

##### 2.1 Analysis of International Macro-economic Environment

- 2.1.1 Analysis of Europe Macro-economic Environment
- 2.1.2 Analysis of US Macro-economic Environment
- 2.1.3 Analysis of Japan Macro-economic Environment
- 2.1.4 Analysis of Economic Environment for Emerging Economies

##### 2.2 Analysis of Domestic Macro-economic Environment

- 2.2.1 Analysis of National GDP Growth
- 2.2.2 Analysis of National FAI Growth
- 2.2.3 Analysis of National Industrial Added Value Growth
- 2.2.4 Analysis of Industrial Producer Price Index
- 2.2.5 Analysis of Environment for Investment and Financing
  - (1) Total Deposits Information of Financial Institutions
  - (2) Total Loans Information of Financial Institutions

##### 2.3 Analysis of Policy Environment for Industry in Domestic

- 2.3.1 Regulatory Policies for Real Estate Industry (Refer to Administrative and Management Development)
  - (1) Analysis of Policy of “Four New Articles” in.....2010
  - (2) Analysis of Policy of “New National 10 Articles” in.....2010
  - (3) Analysis of Policy of “New National 8 Articles” in.....2010
  - (4) Analysis of Policy of “New National 5 Articles” in.....2011
  - (5) Analysis of the Central Economic Working Conference in.....2011
  - (6) Overview of Regulatory Policies for Real Estate Industry in the First Half of.....2012
- 2.3.2 Regulatory Policies for Real Estate Industry (Refer to Land)
  - (1) Affordable House Amply Supplied by the Ministry of Land and Resources of PRC
  - (2) National Plan for Annual Land Utilization Issued
  - (3) Improve Pre-application System of Land
  - (4) Control of Used Land Scale in the “Twelfth Five-year” Period
  - (5) Release “National 5 Articles” of Land
  - (6) Promote Green Architecture and Developers Shall not Privately Adjust Plot Ratio
  - (7) Clear House with Limited Property Rights and Levy Land Inactivity Fees
- 2.3.3 Regulatory Policies for Real Estate Industry (Refer to Taxation)
  - (1) Analysis of Tax-setting Policy for Increment Tax On Land Value
  - (2) Analysis of Tax Policies for Public Rental House
  - (3) Analysis of Tax Policies Related to Individual Purchase for House
  - (4) Analysis of Supply and Regulatory Policies for Real Estate Land
  - (5) Analysis of Real Estate Tax Policies
  - (6) Analysis of Policies for Prerequisite Land Rate

#### 2.3.4 Regulatory Policies for Real Estate Industry (Refer to Finance)

(1) Prohibit Housing Provident Fund Applied to Speculative Purchase for House

(2) Analysis of Policies Related to Credit Fund Flow and Cross-border Investment and Financing

Activities

(3) Analysis of Policies Related to House Purchase by Foreign Organizations

### Chapter 3: Analysis of Development of HOPSCA Industry

#### 3.1 Analysis of Operation of Real Estate Industry

3.1.1 Prosperity Index for Development of National Real Estate

3.1.2 Price Trend for National Real Estate Market

3.1.3 Development Investment Information of National Real Estate

(1) Development Investment of Real Estate

(2) New Construction Area of Real Estate

(3) Development Area of Real Estate

3.1.4 Selling of National Real Estate Market

3.1.5 Capital Source of National Real Estate Industry

#### 3.2 Analysis of Operation of Land Market

3.2.1 Analysis of Overall Information of National Land Market

3.2.2 Analysis of National Land Market Price

3.2.3 Analysis of Key Blocks in National Land Market

#### 3.3 Analysis of Operation of HOPSCA Industry

3.3.1 Analysis of National HOPSCA Saturated Market

3.3.2 Analysis of National HOPSCA Incremental Market

3.3.3 Analysis of Operating Features of National HOPSCA

3.3.4 Analysis of National HOPSCA Built Projects

3.3.5 Analysis of National HOPSCA Proposed Projects

### Chapter 4: Analysis of Regional Markets in HOPSCA Industry

#### 4.1 Analysis of HOPSCA Market in First-tier Cities

4.1.1 Analysis of Beijing HOPSCA Market

(1) Analysis of Investment in Beijing HOPSCA

(2) Analysis of Beijing HOPSCA Projects

(3) Analysis of Development Trend for Beijing HOPSCA

4.1.2 Analysis of Shanghai HOPSCA Market

(1) Analysis of Investment in Shanghai HOPSCA

(2) Analysis of Shanghai HOPSCA Projects

(3) Analysis of Development Trend for Shanghai HOPSCA

4.1.3 Analysis of Guangzhou HOPSCA Market

(1) Analysis of Investment in Guangzhou HOPSCA

(2) Analysis of Guangzhou HOPSCA Projects

(3) Analysis of Development Trend for Guangzhou HOPSCA

4.1.4 Analysis of Shenzhen HOPSCA Market

(1) Analysis of Investment in Shenzhen HOPSCA

(2) Analysis of Shenzhen HOPSCA Projects

(3) Analysis of Development Trend for Shenzhen HOPSCA

#### 4.2 Analysis of HOPSCA Market in Second-tier Cities

4.2.1 Analysis of Tianjin HOPSCA Market

(1) Analysis of Investment in Tianjin HOPSCA

(2) Analysis of Tianjin HOPSCA Projects

(3) Analysis of Development Trend for Tianjin HOPSCA

4.2.2 Analysis of Shenyang HOPSCA Market

(1) Analysis of Investment in Shenyang HOPSCA

(2) Analysis of Shenyang HOPSCA Projects

(3) Analysis of Development Trend for Shenyang HOPSCA

4.2.3 Analysis of Hangzhou HOPSCA Market

(1) Analysis of Investment in Hangzhou HOPSCA

(2) Analysis of Hangzhou HOPSCA Projects

(3) Analysis of Development Trend for Hangzhou HOPSCA

4.2.4 Analysis of Fuzhou HOPSCA Market

(1) Analysis of Investment in Fuzhou HOPSCA

(2) Analysis of Fuzhou HOPSCA Projects

- (3) Analysis of Development Trend for Fuzhou HOPSCA
- 4.2.5 Analysis of Wuhan HOPSCA Market
  - (1) Analysis of Investment in Wuhan HOPSCA
  - (2) Analysis of Wuhan HOPSCA Projects
  - (3) Analysis of Development Trend for Wuhan HOPSCA
- 4.2.6 Analysis of Chengdu HOPSCA Market
  - (1) Analysis of Investment in Chengdu HOPSCA
  - (2) Analysis of Chengdu HOPSCA Projects
  - (3) Analysis of Development Trend for Chengdu HOPSCA
- 4.2.7 Analysis of Chongqing HOPSCA Market
  - (1) Analysis of Investment in Chongqing HOPSCA
  - (2) Analysis of Chongqing HOPSCA Projects
  - (3) Analysis of Development Trend for Chongqing HOPSCA

#### 4.3 Analysis of HOPSCA Market in Third/Fourth-tier Cities

- 4.3.1 Analysis of Changzhou HOPSCA Market
  - (1) Analysis of Investment in Changzhou HOPSCA
  - (2) Analysis of Changzhou HOPSCA Projects
  - (3) Analysis of Development Trend for Changzhou HOPSCA
- 4.3.2 Analysis of Yichang HOPSCA Market
  - (1) Analysis of Investment in Yichang HOPSCA
  - (2) Analysis of Yichang HOPSCA Projects
  - (3) Analysis of Development Trend for Yichang HOPSCA
- 4.3.3 Analysis of Shaoxing HOPSCA Market
  - (1) Analysis of Investment in Shaoxing HOPSCA
  - (2) Analysis of Shaoxing HOPSCA Projects
  - (3) Analysis of Development Trend for Shaoxing HOPSCA

### Chapter 5: Analysis of Operation of Industries Related to HOPSCA

#### 5.1 Analysis of Operation of Shopping Center Industry

- 5.1.1 Analysis of Regional Development of Shopping Center Industry
  - (1) Analysis of Development of Beijing Shopping Center Industry
  - (2) Analysis of Development of Shanghai Shopping Center Industry
  - (3) Analysis of Development of Guangzhou Shopping Center Industry
  - (4) Analysis of Development of Shenzhen Shopping Center Industry
  - (5) Analysis of Development of Hangzhou Shopping Center Industry
  - (6) Analysis of Development of Chengdu Shopping Center Industry
  - (7) Analysis of Development of Chongqing Shopping Center Industry
  - (8) Analysis of Development of Tianjin Shopping Center Industry
- 5.1.2 Analysis of Operation of Shopping Center in HOPSCA

#### 5.2 Analysis of Operation of Office Building Industry

- 5.2.1 Market Overview of Office Building in.....2011
- 5.2.2 Analysis of Operating Features of Office Building Market
- 5.2.3 Analysis of Operation of Office Building in HOPSCA

#### 5.3 Analysis of Operation of Hotel Industry

- 5.3.1 Development of Hotel Industry in.....2011
  - (1) Analysis of Overall Operation Information of National Starred Hotel Market
  - (2) Analysis of Operation of Hotel in National Key Tourism Cities
- 5.3.2 Analysis of Regional Markets in Hotel Industry
  - (1) Analysis of Operating Index for Different Levels of Hotels
  - (2) Analysis of Gross Margin for Different Levels of Hotels
- 5.3.3 Analysis of Operation of Hotel in HOPSCA

#### 5.4 Analysis of Operation of Catering Industry

- 5.4.1 Retail Situation of National Catering in.....2011
- 5.4.2 Catering Retail Situation in Key Regions in.....2011
  - (1) Shanghai Catering Retail Situation in.....2011
  - (2) Fujian Catering Retail Situation in.....2011
  - (3) Jiangxi Catering Retail Situation in.....2011
  - (4) Chongqing Catering Retail Situation in.....2011
  - (5) Sichuan Catering Retail Situation in.....2011
  - (6) Hunan Catering Retail Situation in.....2011

5.4.3 Analysis of Operation of Catering in HOPSCA	
<b>5.5 Analysis of Operation of Retail Industry</b>	
5.5.1 Total Retail Sales of Consumer Goods in.....	2011
5.5.2 Total Retail Sales of Consumer Goods by Region in.....	2011
5.5.3 Total Retail Sales of Consumer Goods by Province in.....	2011
5.5.4 Index of Thousands of Core Business Enterprises in.....	2011
5.5.5 Analysis of Operation of Retail in HOPSCA	
<b>5.6 Analysis of Operation of Residential Industry</b>	
5.6.1 Market Overview of Residential in.....	2011
(1) Analysis of Relationship between Supply and Demand	
(2) Overall Trend for House Price	
5.6.2 Analysis of Operating Features of Residential Market in.....	2011
5.6.3 Analysis of Cost Structure of Residential Market in.....	2011
5.6.4 Analysis of Operation of Residential in HOPSCA	
<b>5.7 Analysis of Operation of Relevant Industries</b>	
5.7.1 Analysis of Operation of Convention and Exhibition Center in HOPSCA	
5.7.2 Analysis of Operation of Park in HOPSCA	

如需了解报告详细内容，请直接致电前瞻客服中心。

全国免费服务热线：400-068-7188 0755-82925195 82925295 83586158

或发电子邮件：[service@qianzhan.com](mailto:service@qianzhan.com)

或登录网站：<https://bg.qianzhan.com/>

我们会竭诚为您服务！