

China Hydroelectric Power Industry Development Prospect and Investment Strategic Planning Report, 2013-2017

目 录

CONTENTS

Chapter 1: Background Analysis of China Hydroelectric Power Industry

1.1 Basic Concepts of Hydroelectric Power Industry

- 1.1.1 Definition and Classification of Hydroelectric Power Industry
- 1.1.2 Features of Hydroelectric Power Industry
- 1.1.3 Life Cycle of Hydroelectric Power Industry

1.2 Analysis of Policy Environment of China Hydroelectric Power Industry

- 1.2.1 Energy Saving and Emission Reduction Policies
- 1.2.2 Sustainable Development Strategy
- 1.2.3 Policies Promoting Development of Hydroelectric Power Industry
- 1.2.4 Analysis of China's Electric Price Reform
- 1.2.5 "Twelfth Five-year" Plan for Electricity

1.3 Analysis of Technological Environment of China Hydroelectric Power Industry

- 1.3.1 Technological Level Status of Hydroelectric Power Industry
 - (1) China's Hydroelectric Power Equipment Technologies Stepping into World's Advanced List
 - (2) Localization Progress of China Large-scale Hydroelectric Power Unit
- 1.3.2 Technology Development Trend of Hydroelectric Power Industry
 - (1) Technology Trend of Hydroelectric Equipment Product
 - (2) Installation Technology Trend of Hydroelectric Equipment
- 1.3.3 Analysis of Development Routines for Hydroelectric Power Industry

1.4 Analysis of Social Environment of China Hydroelectric Power Industry

- 1.4.1 China's Energy Consumption Structure Status
- 1.4.2 Clean Energy Being Development Priority for "Twelfth Five-year" Plan of Electricity
- 1.4.3 Analysis of Environment Benefits of Hydroelectric Power Replacing Thermal Power
- 1.4.4 Factors Restraining Development of Hydroelectric Power Industry
 - (1) Migration
 - (2) Environmental Protection

Chapter 2: Utilization of China Water Power Resources

2.1 Overall Situation of China Water Power Resources

- 2.1.1 Storage and Distribution of China Water Power Resources
- 2.1.2 Analysis of Overall Utilization of China Water Power Resources
- 2.1.3 Impact of River Water on Hydroelectric Power Generation

2.2 Water Power Resources from Key Rivers and Its Utilization Conditions

- 2.2.1 Water Power Resources from Yangtze River Basin and Its Utilization Conditions
 - (1) Water Power Resources from Yangtze River Basin and Its Utilization Overview
 - (2) Analysis of Water Power Resources from Upper Reaches of Yangtze and Its Utilization
 - (3) Analysis of Water Power Resources from Middle Reach of Yangtze River and Its Utilization
- 2.2.2 Water Power Resources from Yellow River Basin and Its Utilization
 - (1) Water Power Resources from Yellow River Basin and Its Utilization Overview
 - (2) Analysis of Water Power Resources from Upper Reaches of Yellow River and Its Utilization

Overview

- (3) Analysis of Water Power Resources from Middle Reaches of Yellow River and Its Utilization
- (4) Development Trend of Hydroelectric Power in Yellow River Basin
- 2.2.3 Water Power Resources from Pearl River Basin and Its Utilization
 - (1) Water Power Resources from Pearl River Basin and Its Utilization Overview
 - (2) Analysis of Water Power Resources from Main Branches of Pearl River and Its Utilization
- 2.2.4 Water Power Resources from Hailuan River and Its Utilization
- 2.2.5 Water Power Resources from Huai River Basin and Its Utilization
- 2.2.6 Water Power Resources from Other Key Rivers and Its Utilization

- (1) Analysis of Water Power Resources from Salween River and Its Utilization
- (2) Analysis of Water Power Resources from Lantsang River and Its Utilization
- (3) Analysis of Water Power Resources from Dulongjiang River and Its Utilization
- (4) Analysis of Water Power Resources from the Yarlung Zangbo River and Its Utilization
- (5) Analysis of Water Power Resources from Heilongjiang River System and Its Utilization
- (6) Analysis of Water Power Resources from Tumen River System and Its Utilization
- (7) Analysis of Water Power Resources from Yalu River System and Its Utilization
- (8) Analysis of Water Power Resources from Liao River System and Its Utilization
- (9) Analysis of Water Power Resources from Rivers in Southeast Coastal Areas and Its Utilization
 - 1) Water Power Resources from Rivers in Southeast Coastal Areas and Its Utilization Overview
 - 2) Analysis of Water Power Resources from Main Rivers in Southeast Coastal Areas and Its

Utilization

Chapter 3: Analysis of Development Status of Hydroelectric Power Industry

3.1 Analysis of Development Status of China Hydroelectric Power Industry

- 3.1.1 Overall Development Overview of China Hydroelectric Power Industry
- 3.1.2 Analysis of Operational Conditions of China Hydroelectric Power Industry
 - (1) Hydroelectric Power Generation Installed Capacity and Generating Capacity
 - (2) Accumulated Used Hours of Hydropower Equipment
 - (3) Labor Productivity of Hydroelectric Power Industry
 - (4) Price Change Analysis and Forecast for Hydroelectric Power Generation
- 3.1.3 Projects of Hydroelectric Power Industry in Progress and under Planning Conditions of China Hydroelectric Power Industry
 - (1) Projects of Hydroelectric Power Industry in Progress
 - (2) Projects of Hydroelectric Power Industry under Planning

3.2 Analysis of Economic Indicators of Hydroelectric Power Industry

- 3.2.1 Analysis of Impact of Main Economic Benefits on Hydroelectric Power Industry
- 3.2.2 Analysis Economic Indicators of Hydroelectric Power Industry, 2010-2011
- 3.2.3 Analysis of Economic Indicators of Enterprises with Different Scales, 2010-2011
- 3.2.4 Analysis of Economic Indicators of Enterprises with Different Economic Properties

3.3 Analysis of Supply and Demand of Hydroelectric Power Industry

- 3.3.1 Analysis of Supply Conditions of National Hydroelectric Power Industry, 2010-2011
 - (1) Analysis of Total Industrial Output Value of National Hydroelectric Power Industry, 2010-

2011

- (2) Analysis of Finished Products of National Hydroelectric Power Industry, 2010-2011
 - 3.3.2 Analysis of Supply Conditions of Regional Hydroelectric Power Industry, 2010-2011
 - (1) Analysis of Top 10 Regions with Highest Total Industrial Output Value
 - (2) Analysis of Top Regions with Most Finished Products
 - 3.3.3 Analysis of Demand Conditions of National Hydroelectric Power Industry, 2010-2011
 - (1) Analysis of Sales Value of National Hydroelectric Power Industry, 2010-2011
 - (2) Analysis of Sales Revenue of National Hydroelectric Power Industry, 2010-2011
 - 3.3.4 Analysis of Demand Conditions of Regional Hydroelectric Power Industry, 2010-2011
 - (1) Analysis of Top 10 Regions with Highest Sales Value
 - (2) Analysis of Top Regions with Highest Sales Revenue
 - 3.3.5 Analysis of Production and Marketing Ratio of National Hydroelectric Power Industry
- #### 3.4 Forecast for Supply and Demand of Hydroelectric Power Industry, 2012-2020
- 3.4.1 Supply Forecast for Hydroelectric Power Industry, 2012-2020
 - 3.4.2 Demand Forecast for Hydroelectric Power Industry, 2012-2020

Chapter 4: Analysis of Related Industry Operation of Hydroelectric Power Industry

4.1 Analysis of Operation Conditions of Hydroelectric Power Industry

- 4.1.1 Scale Analysis of Hydroelectric Power Industry
- 4.1.2 Production Conditions of Hydroelectric Power Industry
- 4.1.3 Demand Conditions of Hydroelectric Power Industry
- 4.1.4 Balance between Supply and Demand of Hydroelectric Power Industry
- 4.1.5 Financial Operation Conditions of Hydroelectric Power Industry
- 4.1.6 Analysis of Operation Features and Trend of Hydroelectric Power Industry

4.2 Analysis of Operation Conditions of Nuclear Power Industry

- 4.2.1 Scale Analysis of Nuclear Power Industry
- 4.2.2 Production Conditions of Nuclear Power Industry
- 4.2.3 Demand Conditions of Nuclear Power Industry

- 4.2.4 Balance between Supply and Demand of Nuclear Power Industry
- 4.2.5 Financial Operation Conditions of Nuclear Power Industry
- 4.2.6 Analysis of Operation Features and Trend of Nuclear Power Industry

4.3 Analysis of Operation Conditions of New Energy Power Industry

- 4.3.1 Scale Analysis of New Energy Power Industry
- 4.3.2 Production Conditions of New Energy Power Industry
- 4.3.3 Demand Conditions of New Energy Power Industry
- 4.3.4 Balance between Supply and Demand of New Energy Power Industry
- 4.3.5 Financial Operation Conditions of New Energy Power Industry
- 4.3.6 Analysis of Operation Features and Trend of New Energy Power Industry

Chapter 5: Analysis of Competition Conditions of China Hydroelectric Power Industry

5.1 Development Conditions and Enlightenment of Hydroelectric Power Industry in Advanced Countries

- 5.1.1 Development Status of Hydroelectric Power Generation in Advanced Countries
- 5.1.2 Installed Capacity of Hydroelectric Power Generation in Advanced Countries
- 5.1.3 Leading Policies of Hydroelectric Power Generation in Advanced Countries
- 5.1.4 Development Degree Comparison among Some Countries of Hydroelectric Power Generation
- 5.1.5 Enlightenment of Hydroelectric Power Generation in Advanced Countries for China

5.2 Analysis of Cost Structure Comparison among Different Power Generation Ways

- 5.2.1 Analysis of Construction Cost Structure Comparison among Different Power Generation Ways
- 5.2.2 Analysis of Operation Structure Comparison among Different Power Generation Ways

5.3 Comparison Analysis of Feed-in-Tariff of Different Power Generation Ways

- 5.3.1 Feed-in-Tariff of Different Power Generation Ways
- 5.3.2 Competitive Advantages of Hydroelectric Power's Feed-in-Tariff

5.4 Analysis of the Five-force Model of Hydroelectric Power Industry

- 5.4.1 Analysis of Supplier Bargaining Capability
- 5.4.2 Analysis of User Bargaining Capability
- 5.4.3 Analysis of Substitutes Threats
- 5.4.4 Analysis of New Entrants Threats
- 5.4.5 Analysis of Market Competition

Chapter 6: Development Conditions of Hydroelectric Power Industry in China Key Regions

6.1 Introduction to Development Conditions of Water Power Resources in China Key Regions

- 6.1.1 General Information of China's 13 Major Hydropower Bases
- 6.1.2 Development Degree of Water Power Resources in China Major Provinces and Cities

6.2 Development Analysis of Sichuan Hydroelectric Power Industry

- 6.2.1 Sichuan Water Power Resources Conditions
- 6.2.2 Sichuan Hydropower Construction Conditions
- 6.2.3 Sichuan Hydropower Development and Investment Policies
- 6.2.4 Sichuan Hydropower Projects in Progress and under Planning
- 6.2.5 Analysis of Economic Operation and Cost Efficiency of Sichuan Hydroelectric Power Industry
- 6.2.6 Case Study of Sichuan Hydropower Construction
- 6.2.7 Development Trend of Sichuan Hydroelectric Power Industry

6.3 Development Analysis of Yunnan Hydroelectric Power Industry

- 6.3.1 Yunnan Water Power Resources Conditions
- 6.3.2 Yunnan Hydropower Construction Conditions
- 6.3.3 Yunnan Hydropower Development and Investment Policies
- 6.3.4 Yunnan Hydropower Projects in Progress and under Planning
- 6.3.5 Analysis of Economic Operation and Cost Efficiency of Yunnan Hydroelectric Power Industry
- 6.3.6 Development Trend of Yunnan Hydroelectric Power Industry

6.4 Development Analysis of Guizhou Hydroelectric Power Industry

- 6.4.1 Guizhou Water Power Resources and Construction Conditions
- 6.4.2 Guizhou Hydropower Projects in Progress and under Planning
- 6.4.3 Analysis of Economic Operation and Cost Efficiency of Guizhou Hydroelectric Power Industry

6.5 Development Analysis of Guangxi Hydroelectric Power Industry

- 6.5.1 Guangxi Water Power Resources Conditions
- 6.5.2 Guangxi Hydropower Construction Conditions
- 6.5.3 Guangxi Hydropower Development and Investment Policies
- 6.5.4 Analysis of Economic Operation and Cost Efficiency of Guangxi Hydroelectric Power Industry

6.6 Development Analysis of Hubei Hydroelectric Power Industry

- 6.6.1 Hubei Water Power Resources Conditions

- 6.6.2 Hubei Hydropower Construction Conditions
- 6.6.3 Hubei Hydropower Development and Investment Policies
- 6.6.4 Analysis of Economic Operation and Cost Efficiency of Hubei Hydroelectric Power Industry

6.7 Development Analysis of Hunan Hydroelectric Power Industry

- 6.7.1 Hunan Water Power Resources Conditions
- 6.7.2 Hunan Hydropower Construction Conditions
- 6.7.3 Hunan Hydropower Development and Investment Policies
- 6.7.4 Analysis of Economic Operation and Cost Efficiency of Hunan Hydroelectric Power Industry

6.8 Analysis of Competition Condition among Regional Hydropower

Chapter 7: Operation Analysis of Main Manufacturing Enterprises in Hydroelectric Power Industry

7.1 Analysis of Development Overview of Hydropower Enterprises

- 7.1.1 Scale of Hydropower Enterprises
- 7.1.2 Industrial Output Value of Hydroelectric Power Industry
- 7.1.3 Sales Revenue and Profits of Hydroelectric Power Industry
- 7.1.4 Power Generation and Hydropower Asset Overview of Five Groups in China Grid System
 - (1) China Power Investment Corporation
 - (2) China Guodian Corporation
 - (3) China Huadian Corporation
 - (4) China Huaneng Group
 - (5) China Datang Corporation

7.2 Case Study of Leading Enterprises in Hydroelectric Power Industry

- 7.2.1 Operation Analysis of China Three Gorges Corporation
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Financial Indicators of General Company
 - 1) Analysis of Enterprise Production and Marketing Capability
 - 2) Analysis of Enterprise Profitability
 - 3) Analysis of Enterprise Debt-paying Ability
 - 4) Analysis of Enterprise Operation Capability
 - 5) Analysis of Enterprise Development Capability
 - (3) Analysis of Financial Indicators of China Yangtze Power Co., Ltd.
 - 1) Analysis of Main Economic Indexes
 - 2) Analysis of Enterprise Profitability
 - 3) Analysis of Enterprise Operational Capability
 - 4) Analysis of Enterprise Debt-paying Ability
 - 5) Analysis of Enterprise Development Capability
 - (4) Analysis of Enterprise Organization Structure
 - (5) Analysis of Enterprise Main Business
 - (6) Analysis of Enterprise Development Strategy Planning
 - (7) Analysis of Enterprise Advantages and Disadvantages
 - (8) Construction Progress of Enterprise Hydropower Projects
- 7.2.2 Operation Analysis of Ertan Hydropower Development Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Financial Indicators of General Company
 - 1) Analysis of Enterprise Production and Marketing Capability
 - 2) Analysis of Enterprise Profitability
 - 3) Analysis of Enterprise Debt-paying Ability
 - 4) Analysis of Enterprise Operation Capability
 - 5) Analysis of Enterprise Development Capability
 - (3) Analysis of Financial Indicators of China Yangtze Power Co., Ltd.
 - (4) Analysis of Enterprise Development Profile
 - (5) Analysis of Enterprise Production and Marketing Capability
 - (6) Analysis of Enterprise Profitability
 - (7) Analysis of Enterprise Operational Capability
 - (8) Analysis of Enterprise Debt-paying Ability
 - (9) Analysis of Enterprise Development Capability
 - (10) Analysis of Enterprise Organization Structure
 - (11) Analysis of Enterprise Main Business
 - (12) Analysis of Enterprise Development Strategy Planning

- (13) Analysis of Enterprise Advantages and Disadvantages
- (14) Construction Progress of Enterprise Hydropower Projects
- 7.2.3 Operation Analysis of Huanghe Hydropower Development Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Operational Capability
 - (3) Analysis of Enterprise Organization Structure
 - (4) Analysis of Enterprise Main Business
 - (5) Analysis of Enterprise Development Strategy Planning
 - (6) Analysis of Enterprise Advantages and Disadvantages
 - (7) Construction Progress of Enterprise Hydropower Projects
- 7.2.4 Operation Analysis of Wuling Power Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.5 Operation Analysis of Fujian Shuikou Power Generation Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.6 Operation Analysis of Xiaolangdi Dam Project Construction and Management Bureau
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.7 Operation Analysis of Guizhou Wujiang Hydropower Development Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.8 Operation Analysis of Guotou Yunnan Dachashan Hydropower Co., Ltd.

- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.9 Operation Analysis of Fujian Mianhuatan Hydropower Development Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.10 Operation Analysis of Yunan Manwan Power Station
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
- 7.2.11 Operation Analysis of Hanjiang Group Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.12 Operation Analysis of Fujian Mindong Electric Power Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.13 Operation Analysis of China Huadian Corporation
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability

- (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
- 7.2.14 Operation Analysis of Datang Yantan Hydropower Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.15 Operation Analysis of Y.R. Wanjiashai Water Multi-purpose Dam Project Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.16 Operation Analysis of Heilongjiang Lianhua Hydropower Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.17 Operation Analysis of Sichuan Minjiang Hydropower Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Development Strategy Planning
 - (10) Analysis of Enterprise Advantages and Disadvantages
 - (11) Construction Progress of Enterprise Hydropower Projects
- 7.2.18 Operation Analysis of Chongqing Wujiang Electric Power Co., Ltd.
- (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability

- (7) Analysis of Enterprise Organization Structure
- (8) Analysis of Enterprise Main Business
- (9) Analysis of Enterprise Advantages and Disadvantages
- (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.19 Operation Analysis of Guangzi Guiguan Kaitou Electric Power Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Main Business
 - (8) Analysis of Enterprise Advantages and Disadvantages
- 7.2.20 Operation Analysis of Sichuan Futang Hydropower Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Main Business
 - (8) Analysis of Enterprise Advantages and Disadvantages
- 7.2.21 Operation Analysis of Baishan Power Plant
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Main Business
 - (8) Analysis of Enterprise Advantages and Disadvantages
- 7.2.22 Operation Analysis of Guangxi Guiguan Electric Power Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Main Business
 - (8) Analysis of Enterprise Advantages and Disadvantages
- 7.2.23 Operation Analysis of Gansu Small Three Gorges Hydropower Development Co., Ltd. (Daxia Hydropower Plant)
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.24 Operation Analysis of Guangdong Yuedian Xinfengjiang Power Generation Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability

- (7) Analysis of Enterprise Organization Structure
- (8) Analysis of Enterprise Main Business
- (9) Analysis of Enterprise Advantages and Disadvantages
- (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.25 Operation Analysis of Yunnan Lubuge Power Plant
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Main Business
 - (8) Analysis of Enterprise Advantages and Disadvantages
- 7.2.26 Operation Analysis of Chongqing Three Gorges Water Conservancy and Electric Power Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.27 Operation Analysis of Mindong Hydropower Development Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
- 7.2.28 Operation Analysis of Sichuan Huaneng Kangding Hydropower Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Main Business
 - (8) Analysis of Enterprise Advantages and Disadvantages
- 7.2.29 Operation Analysis of Gansu Diantou Hexi Hydropower Development Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability
 - (5) Analysis of Enterprise Debt-paying Ability
 - (6) Analysis of Enterprise Development Capability
 - (7) Analysis of Enterprise Organization Structure
 - (8) Analysis of Enterprise Main Business
 - (9) Analysis of Enterprise Advantages and Disadvantages
 - (10) Construction Progress of Enterprise Hydropower Projects
- 7.2.30 Operation Analysis of Sichuan Huaneng Baoxinghe Electric Power Co., Ltd.
 - (1) Analysis of Enterprise Development Profile
 - (2) Analysis of Enterprise Production and Marketing Capability
 - (3) Analysis of Enterprise Profitability
 - (4) Analysis of Enterprise Operational Capability

- (5) Analysis of Enterprise Debt-paying Ability
- (6) Analysis of Enterprise Development Capability
- (7) Analysis of Enterprise Main Business
- (8) Analysis of Enterprise Development Strategy Planning
- (9) Analysis of Enterprise Advantages and Disadvantages

Chapter 8: Analysis of Investment Opportunities and Prospects Forecast for Hydroelectric Power Industry

8.1 Analysis of Investment Structure of China Hydroelectric Power Industry

- 8.1.1 Analysis of Investment Scale of Hydroelectric Power Industry
- 8.1.2 Investment Capital Source Composition of Hydroelectric Power Industry
- 8.1.3 Investment Projects Construction Conditions of Hydroelectric Power Industry
- 8.1.4 Analysis of Investment Capital Usage of Hydroelectric Power Industry
 - (1) Investment Capital Flow Composition
 - (2) Investment Capital Proportions for Different Levels of Projects
 - (3) Investment Proportions for Newly-built, Expansion and Reconstructed Projects
- 8.1.5 Analysis of Investment Subjects Composition of Hydroelectric Power Industry

8.2 Analysis of Investment Features of Hydroelectric Power Industry

- 8.2.1 Analysis of Profitable Models of Hydroelectric Power Industry
- 8.2.2 Analysis of Profit Factors of Hydroelectric Power Industry

8.3 Investment Risks of China Hydroelectric Power Industry

- 8.3.1 Policy Risks of Hydroelectric Power Industry
- 8.3.2 Technology Risks of Hydroelectric Power Industry
- 8.3.3 Macro-economic Fluctuation Risks of Hydroelectric Power Industry
- 8.3.4 Enterprise Production Scale and Ownership Risks
- 8.3.5 Other Risks in Hydroelectric Power Industry

8.4 Investment Suggestions for China Hydroelectric Power Industry

- 8.4.1 Analysis of Investment and Financing Environment of Hydroelectric Power Industry
- 8.4.2 Analysis of Regional Investment Opportunities of Hydroelectric Power Industry
- 8.4.3 Main Investment Suggestions for Hydroelectric Power Industry

如需了解报告详细内容，请直接致电前瞻客服中心。

全国免费服务热线：400-068-7188 0755-82925195 82925295 83586158

或发电子邮件：service@qianzhan.com

或登录网站：<https://bg.qianzhan.com/>

我们会竭诚为您服务！