China Cleaning Service Industry Market Prospects and Investment Opportunities Report, 2013-2017

目 录

CONTENTS

Chapter 1: Development Overview of China Cleaning Service Industry

- 1.1 Definition and Importance of China Cleaning Service Industry
 - 1.1.1 Definition of Cleaning Service Industry
 - 1.1.2 Classification of Cleaning Technology/Method
 - 1.1.3 Industrial Chain Structure of Cleaning Service Industry
 - 1.1.4 Importance of the Industry in National Economy

1.2 System Construction of China Cleaning Service Industry

- 1.2.1 Industry Access System and Standard
- 1.2.2 Qualification Evaluation and Management of the Industry
- 1.2.3 Construction of Industry Self-Regulatory Organizations
- 1.2.4 Evaluation System of Cleaning Service Industry
- 1.2.5 Construction Progress of Business Platform Information System of the Industry
- 1.3 Development History of China Cleaning Service Industry

Chapter 2: Development Experience and Strategy for Reference of International Cleaning Industry

2.1 Development Status and Trend of International Cleaning Service Industry

- 2.1.1 Development of International Cleaning Service Industry
- (1) Development Status of International Cleaning Service Industry
- (2) Competitive Landscape of International Cleaning Service Industry
- (3) Major Business Model of International Cleaning Service Industry
- 2.1.2 Development Trend of International Cleaning Service Industry
- 2.1.3 Development of International Cleaning Equipment and Supplies Manufacturing Industry
 - (1) Development Status of International Cleaning Equipment and Supplies Manufacturing Industry
 - (2) Competitive Landscape of International Cleaning Equipment and Supplies Manufacturing

Industry

- (3) Major Business Model of International Cleaning Equipment and Supplies Manufacturing Industry
- 2.1.4 Technology R&D Trend of International Cleaning Equipment and Supplies
 - (1) Technology R&D Trend of International Cleaning Equipment
 - (2) Technology R&D Trend of International Cleaning Supplies

2.2 Brand Construction Strategy of Domestic Cleaning Enterprises

- 2.2.1 Brand Construction Strategy of Cleaning Service Enterprises
- 2.2.2 Brand Construction Strategy of Cleaning Equipment and Supplies Manufacturers

2.3 Operational Advantages of Famous International Cleaning Service Enterprises

- 2.3.1 Diversey
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.3.2 Karcher Group
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend



- 2.3.3 Ecolab Inc.
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.3.4 Nilfisk-Advance
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend

2.4 Operational Advantages of Famous International Cleaning Equipment and Supplies Manufacturers

- 2.4.1 Tennant Company
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.4.2 FIMAP Company
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.4.3 FSI
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.4.4 HydraMaster
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.4.5 3M Company
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.4.6 BASF Group
 - (1) Brief Introduction of Enterprise Development

- (2) Enterprise's Major Business Range
- (3) Enterprise's Product and Innovation Research
- (4) Enterprise's Operational Status and Achievement
- (5) Market Expansion of the Enterprise in China
- (6) Competitive Edge of the Enterprise
- (7) Enterprise's Latest Development Trend
- 2.4.7 Dow Chemical
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend
- 2.4.8 WBL Corporation
 - (1) Brief Introduction of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's Product and Innovation Research
 - (4) Enterprise's Operational Status and Achievement
 - (5) Market Expansion of the Enterprise in China
 - (6) Competitive Edge of the Enterprise
 - (7) Enterprise's Latest Development Trend

Chapter 3: Development Environment and Status of China Cleaning Service Industry

3.1 PEST Analysis of the Development Environment of China Cleaning Service Industry

- 3.1.1 Analysis of Macro Economic Environment
 - (1) Development Status of National Economy
 - (2) Development Forecast of National Economy
- 3.1.2 Analysis of Policy and Regulation Environment
 - (1) Administrative Department of Cleaning Industry
 - (2) Sustainable Development and Cleaning Industry
 - (3) Detailed Policies and Regulations of Cleaning Industry
- 3.1.3 Analysis of Social Cultural Environment
 - (1) Analysis of Ecological Environment
 - (2) Analysis of Security Environment
 - (3) Analysis of Urbanization Level
 - (4) Consumption Concept and Habit
- 3.1.4 Analysis of Technological Environment

3.2 Development of China Cleaning Service Industry

- 3.2.1 Development Status of Cleaning Service Industry
- 3.2.2 Current Profit Model of Cleaning Service Enterprises
 - (1) Single Cleaning Service
 - (2) Cleaning Service + Product Sales
 - (3) Cleaning Service + Product R&D + Product Sales
 - (4) Cleaning Service + Equipment Rental
 - (5) Cleaning Service Integrator
 - (6) "Double Brands" Cooperative Model
- 3.2.3 Factors Influence the Profit of Cleaning Service Industry
- 3.2.4 Profitability of Cleaning Service Industry

3.3 Existing Problems of China Cleaning Service Industry

- 3.3.1 Bad Image of "Mop + Bucket"
- 3.3.2 Lack of Standards become the Obstacle of the Development
- $3.\,3.\,3$ Short of Cleaning Staffs, and the Overall Qualification is Low
- 3.3.4 Difficult Advertising, Lack of Development Platform
- 3.3.5 Single Function of Cleaning Service, Professional Standards Can Hardly Reach the Industry Standard

3.3.6 Ineffective Utilization of Internet, the Marketing Effectiveness is Ineffective

Chapter 4: Potentials of China Industrial Cleaning Service Market Demand

- 4.1 Definition and Classification of China Industrial Cleaning
 - 4.1.1 Definition of Industrial Cleaning

4.1.2 Classification of Industrial Cleaning

4.2 Development Status of China Industrial Cleaning Service Industry

- 4.2.1 Development Status and International Position of China Industry
- 4.2.2 Development Status of China Industrial Cleaning Service Industry

4.3 Industrial Cleaning Technology and the Applications

- 4.3.1 Industrial Cleaning Technology and the Applications
 - (1) Chemical Cleaning Technology and the Applications
 - (2) Physical Cleaning Technology and the Applications
 - (3) Biological Cleaning Technology and the Applications
- 4.3.2 Development Trend of Industrial Cleaning Technology

4.4 Potentials of Industrial General Equipment Cleaning Service Market

- 4.4.1 Potentials of Boiler Cleaning Service Market
 - (1) Supply Trend of Boiler
 - (2) Product Structure of Boiler
 - (3) Necessary of Boiler Cleaning
 - (4) Technological Program Design of Boiler Cleaning
 - (5) Selection and Dosage Calculation of Cleaning Agent
 - (6) Notices of Boiler Cleaning
 - (7) Charge of Boiler Cleaning
 - (8) Potentials of Boiler Cleaning Market
- 4.4.2 Potentials of Heat Exchanger Cleaning Service Market
 - (1) Supply Trend of Heat Exchanger
 - (2) Operating Principle of Heat Exchanger
 - (3) Necessary of Heat Exchanger Cleaning
 - (4) Technological Program Design of Heat Exchanger Cleaning
 - (5) Potentials of Heat Exchanger Cleaning Market
- 4.4.3 Potentials of Pipeline Cleaning Service Market
 - (1) Classification of Pipeline
 - (2) Cleaning Necessary of Pipeline of different Types
 - (3) Cleaning Technological Program Design of Pipeline of different Types
 - (4) Potentials of Pipeline Cleaning Market

4.5 Potentials of Oil Production and Refining Equipment Cleaning Service Market

- 4.5.1 Development Status and Prospects of Oil Production and Refining Industry
- 4.5.2 Supply Trend of Oil Production and Refining Equipment
- 4.5.3 Necessary of Oil Production and Refining Equipment Cleaning
- 4.5.4 Technological Program Design of Oil Production and Refining Equipment Cleaning
- 4.5.5 Potentials of Oil Production and Refining Equipment Cleaning Market

4.6 Potentials of Chemical Equipment Cleaning Service Market

- 4.6.1 Development Status and Prospects of Chemical Industry
- 4.6.2 Supply Trend of Chemical Equipment
- 4.6.3 Necessary of Chemical Equipment Cleaning
- 4.6.4 Technological Program Design of Chemical Equipment Cleaning
- 4.6.5 Potentials of Chemical Equipment Cleaning Market

4.7 Cleaning Service Market Potentials of Electronic Information Industry

- 4.7.1 Development Status and Prospects of Electronic Information Industry
- 4.7.2 Supply Trend of Electronic Information Product
- 4.7.3 Necessary of Electronic Information Product Cleaning
- 4.7.4 Technological Program Design of Electronic Information Product Cleaning
- 4.7.5 Potentials of Electronic Information Product Cleaning Market

4.8 Potentials of Communication Equipment Cleaning Service Market

- 4.8.1 Development Status and Prospects of Mobile Communication Industry
- 4.8.2 Construction of Communication Infrastructure
- 4.8.3 Supply Trend of Communication Equipment
- 4.8.4 Necessary of Communication Equipment Cleaning
- 4.8.5 Technological Program Design of Cleaning Service Cleaning
- 4.8.6 Potentials of Communication Equipment Cleaning Market

4.9 Cleaning Service Market Potentials of New Energy Industry

- 4.9.1 Development Status and Plan of New Energy Industry
- 4.9.2 Cleaning Service Demand of Polysilicon Equipment

- (1) Necessary of Polysilicon Equipment Cleaning
- (2) Major Cleaning Projects of Polysilicon Equipment
- (3) Technological Requirement of Polysilicon Equipment Cleaning
- (4) Technological Program Design of Polysilicon Equipment Cleaning
- (5) Potentials of Polysilicon Equipment Cleaning Service Market
- 4.9.3 Cleaning Service Demand of Nuclear Power Equipment
 - (1) Necessary of Nuclear Power Equipment Cleaning
 - (2) Technological Requirement of Nuclear Power Equipment Cleaning
 - (3) Technological Program Design of Nuclear Power Equipment Cleaning
 - (4) Potentials of Nuclear Power Equipment Cleaning Service Market

4.10 Potentials of Optical Device Cleaning Service Market

- 4.10.1 Development Status of Optical Device Industry
- 4.10.2 Necessary of Optical Device Cleaning
- 4.10.3 Technological Program Design of Optical Device Cleaning Service Market

4.11 Development Trend of Industrial Cleaning

- 4.11.1 Standards of General Industrial Cleaning
- 4.11.2 Cleaning Technology and Equipment become Popular Market
- 4.11.3 Constantly and Fast Development of Precise and Ultraprecise Industrial Cleaning

Chapter 5: Potentials of China Non-industrial Cleaning Service Market

5.1 Potentials of Household Cleaning Service Market

- 5.1.1 Household Amount, Scale and Income Level
- 5.1.2 Charge of Household Cleaning Service
- 5.1.3 Seasonality of Household Cleaning Service
- 5.1.4 Potentials of Household Cleaning Service Market
 - (1) Market Supply of Household Appliance
 - (2) Necessary of Household Appliance Cleaning
 - (3) Notices of Household Appliance Cleaning
 - (4) Construction of Household Appliance Cleaning Standards
 - (5) Potentials of Household Appliance Cleaning Service Market
- 5.1.5 Potentials of other Household Appliance Cleaning Service Market
- 5.1.6 Analysis of Household Oil-fume Treatment Technology
 - (1) Classification of Oil-fume Treatment Technology
 - (2) Problems of Oil-fume Treatment Technology
 - (3) Development Trend of Oil-fume Treatment Technology
- 5.1.7 Existing Problems of Household Cleaning Service

5.2 Potentials of Hospital Cleaning Service Market

- 5.2.1 Supply of Hospital Construction
- 5.2.2 Demand of Medical Service
- 5.2.3 Effectiveness of Hospital's Logistics Reform
- 5.2.4 Necessary of Hospital Cleaning
- $5.\,2.\,5$ Characteristics of Hospital Cleaning Service
 - (1) Specific Characteristic of the Environment
 - (2) Specific Characteristic of the Subjects
 - (3) Specific Characteristic of the Standards
 - (4) Specific Characteristic of the Management
 - (5) Specific Characteristic of Service Content
 - (6) Specific Characteristic of Life-based Service
- 5.2.6 Construction of Hospital Cleaning Service Process
- 5.2.7 Notices of Hospital Cleaning
 - (1) Working in the Contaminated Area
 - (2) Working in the Aseptic Area
 - (3) Division of Work in different Areas
 - (4) Working in the Operating Room
 - (5) Working in the Hospital Office
 - (6) Working in the Sickroom
 - (7) Working in the Cesspool
 - (8) Working on the Garbage Can
 - (9) Working in Restroom
 - (10) other Notices

5.2.8 Potentials of Hospital Cleaning Service Market

5.3 Potentials of Office Building Cleaning Service Market

- 5.3.1 Investment and Construction of Office Building
- 5.3.2 Necessary of Office Building Cleaning
- 5.3.3 Analysis of Office Building Cleaning Status
- 5.3.4 Management Strategy of Office Building Cleaning
 - (1) Establish Scientific Treatment System
 - (2) Introduce Higher Treatment Standards
 - (3) Introduce the Service Concept of "Humanization"
 - (4) Marketization Operation of Non-professional Field
 - (5) Strengthen Internal Training
 - (6) Detail Working Requirements
- 5.3.5 Potentials of Office Building Cleaning Service Market

5.4 Potentials of Hotel Cleaning Service Market

- 5.4.1 Development Trend of Hotel Industry
- 5.4.2 Concept of "Hotel Comprehensive Cleaning"
 - (1) Meaning of "Hotel Comprehensive Cleaning"
 - (2) Content of "Hotel Comprehensive Cleaning"
- 5.4.3 Analysis of Hotel Cleaning Status
- 5.4.4 Emphasis Hotel Cleaning
- 5.4.5 Benefit of Hotel Cleaning Outsourcing
- 5.4.6 Potentials of Hotel Cleaning Service Market

5.5 Cleaning Service Market Potentials of Building's External Wall

- 5.5.1 Content of Building's External Wall Cleaning
- 5.5.2 Dirt Characteristics of Building's External Wall
- 5.5.3 Necessary of Building's External Wall Cleaning
- 5.5.4 Charge of Building's External Wall Cleaning
- 5.5.5 Technological Program Design of Building's External Wall Cleaning
- 5.5.6 R&D Application of the Cleaning Machine of Building's External Wall
- 5.5.7 Development Trend of Building's External Wall Cleaning Service
- 5.5.8 Cleaning Service Market Potentials of Building's External Wall

5.6 Potentials of Road Cleaning Service Market

- 5.6.1 Construction and Investment of Nationwide Highway
- 5.6.2 Operational Mileage and Construction of Nationwide Highway
- 5.6.3 Equipped Standard of Highway Maintenance Engineering Machine
- 5.6.4 Charge of Road Cleaning Service
- 5.6.5 Potentials of Road Cleaning Service Market Demand

5.7 Potentials of Stone Cleaning Service Market

- 5.7.1 Classification and Characteristics of Stone
- 5.7.2 Development Status of Stone Industry
- 5.7.3 Development Process of Stone Maintenance Technology
- 5.7.4 Cleaning Program of different Types of Stones
- 5.7.5 Potentials of Stone Maintenance Service Market Demand

5.8 Potentials of Central Air-condition Cleaning Service Market

- 5.8.1 Major Types and Operating Principles of Central Air-condition
 - (1) Duct System
 - (2) Cold/Hot-water Unit
 - (3) VRV System
- 5.8.2 Necessary of Central Air-condition Cleaning
- 5.8.3 Charge of Central Air-condition Cleaning
- 5.8.4 Technological Program Design of Central Air-condition Cleaning
 - (1) Cleaning of Air Duct
 - (2) Cleaning of Water Pipe and System
 - (3) Cleaning of Combined-type Air-condition
 - (4) Cleaning of Fan Coil
 - (5) Cleaning of Tuyere
- 5.8.5 SRO Construction of Central Air-condition Cleaning Service
- 5.8.6 Status of Central Air-condition Cleaning
- 5.8.7 Existing Problems of Central Air-condition Cleaning Service

5.8.8 Opportunities and Challenges of the Development of Central Air-condition Cleaning Service

5.9 Potentials of New Cleaning Service Market Demand

- 5.9.1 Potentials of Luxury Cleaning Service Market
- 5.9.2 Potentials of Cultural Relics Cleaning Service Market

5.10 Development Trend of China Civil Cleaning Service Industry

- 5.10.1 Marketization and Specialization of Household Cleaning
- 5.10.2 Cleaning Institutes and Activities will be Gradually Standard
- 5.10.3 Personal Safety Drives Attention
- 5.10.4 Natural-plant-oriented Cleaning Supplies become Popular
- 5.10.5 Practical Trend of New High-tech Civil Cleaning Equipment

Chapter 6: Development of China Cleaning Equipment and Supplies Industry

6.1 Development Status of China Cleaning Equipment and Supplies Industry

- 6.1.1 Development Overview of the Industry
- 6.1.2 Competitive Landscape of the Industry

6.2 Development of Cleaning Service Equipment Industry

- 6.2.1 Classification of Cleaning Service Equipment
- 6.2.2 Operation of Garbage Collection and Transfer Equipment Market
 - (1) Operational Model of Garbage Collection
 - (2) Status of Garbage Collection and Transfer Equipment Market Capacity
 - (3) Forecast of Garbage Collection and Transfer Equipment Market Capacity
- 6.2.3 Operation of Sanitation-oriented Vehicle Market
 - (1) Competition of Sanitation-oriented Vehicle Manufacturers
 - (2) Manufacturing Technology R&D of Sanitation-oriented Vehicle
 - (3) Supply and Demand Status of Sanitation-oriented Vehicle Market
 - (4) Supply and Demand Forecast of Sanitation-oriented Vehicle Market

6.3 Development of Dust Absorption Equipment Industry

- 6.3.1 Supply and Demand Status of Dust Absorption Equipment
- 6.3.2 Competitive Landscape of Dust Absorption Equipment Manufacturers
- 6.3.3 Import and Export of Dust Absorption Equipment
- 6.3.4~R&D Trend of Dust Absorption Equipment at Home and Abroad

6.4 Development of Cleaning Equipment Industry

- 6.4.1 High Pressure Cleaner
 - (1) Operating Principle and Flow of High Pressure Cleaner
 - (2) Structure of High Pressure Cleaner
 - (3) Application Case Study of High Pressure Cleaner
 - (4) Maintenance of High Pressure Cleaner
 - (5) Import and Export of High Pressure Cleaner
- 6.4.2 Ultrasonic Cleaner
 - (1) Operating Principle of Ultrasonic Cleaner
 - (2) Technology Advantages of Ultrasonic Cleaner
 - (3) Selection and Application Range of Ultrasonic Rate
 - (4) Quality Issue of Ultrasonic Cleaner
 - (5) Factors to Influence the Effectiveness of Ultrasonic Cleaner
 - (6) Import and Export of Ultrasonic Cleaner
- 6.4.3 R&D Trend of Domestic Cleaning Equipment

6.5 Development of Cleaning Supplies Industry

- 6.5.1 Scale of Cleaning Supplies Manufacturing Industry
- 6.5.2 Competition of Cleaning Supplies Manufacturing Industry
- 6.5.3 Competitive Strategy for Cleaning Supplies Manufacturers
- $6.\,5.\,4$ Supply and Demand of Cleaning Supplies Segmentation
- 6.5.5 R&D Trend of Domestic Cleaning Supplies

Chapter 7: Competitive Landscape of the Industrial Chain of China Cleaning Service Industry

7.1 Five Forces Analysis of the Industrial Chain of China Cleaning Service Industry

- 7.1.1 Bargaining Capability of Equipment and Supplies Manufacturers
- 7.1.2 Bargaining Capability of Customers
- 7.1.3 Threat of New Entrants
- 7.1.4 Threat of Substitute
- 7.1.5 Current Competition of the Industry

7.2 Competitive Benchmark of China Cleaning Service Enterprises

- 7.2.1 Beijing Bozhan Science and Technology Exchange Center
 - (1) Brief Analysis of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's HR Status
 - (4) Enterprise's Operational Status and Achievement
 - (5) Analysis of Enterprise Management Advantages and Disadvantages
 - (6) Analysis of Enterprise Latest Development Trend
- 7.2.2 Shenzhen EIT Environmental Development Group
 - (1) Brief Analysis of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's HR Status
 - (4) Enterprise's Operational Status and Achievement
 - (5) Analysis of Enterprise Management Advantages and Disadvantages
 - (6) Analysis of Enterprise Latest Development Trend
- 7.2.3 Changyi Kangjie Environmental Engineering Co., Ltd.
 - (1) Brief Analysis of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's HR Status
 - (4) Enterprise's Operational Status and Achievement
 - (5) Analysis of Enterprise Management Advantages and Disadvantages
 - (6) Analysis of Enterprise Latest Development Trend
- 7.2.4 Harbin hafei ensemble and environmental engineering Co., LTD.
 - (1) Brief Analysis of Enterprise Development
 - (2) Enterprise's Major Business Range
 - (3) Enterprise's HR Status
 - (4) Enterprise's Operational Status and Achievement

如需了解报告详细内容,请直接致电前瞻客服中心。

全国免费服务热线: 400-068-7188 0755-82925195 82925295 83586158

或发电子邮件: service@qianzhan.com

或登录网站: https://bg.qianzhan.com/

我们会竭诚为您服务!