China Electric Power Construction Industry Market Forecast and Investment Strategic Planning Report, 2013-2018

目 录

CONTENTS

Chapter 1: Development Background of Electric Power Construction Industry
1.1 Definition of Electric Power Construction Industry
1.1.1 Definition of Electric Power Construction Industry
1.1.2 Characteristics of Electric Power Construction Engineering
1.1.3 Coordination of Electric Power Construction Industry and the Upstream/Downstream
1.2 Policy Background of Electric Power Construction Industry
1.2.1 Policy Trend of Electric Power Construction
1.2.2 Interpretation of the Development Planning of Power Industry
(1) Interpretation of the 12th Five Year Planning on Energy Development
(2) Interpretation of the 12th Five Year Planning on Power Industry
(3) Interpretation of the Strategy and Planning on Intelligent Power Grid Development
(4) Interpretation of the 12th Five Year Planning on Ultra-high Voltage Grid
1.3 Economic Background of Electric Power Construction Industry
1.3.1 Growth of National GDP
(1) Growth of National GDP
(2) Coordination of GDP and Electric Power Construction
1.3.2 Growth of National Industrial Added Value
(1) Growth of National Industrial Added Value
(2) Coordination of Industrial Added Value and Electric Power Construction
Chapter 2: Development of Power Generation and Supply Industry
2.1 Operation Status of Power Generation and Supply Industry
2.1.1 Operation of Power Generation and Supply Industry
(1) Operation of Power Generation Industry
1) Business Benefit of the Industry
2) Profit Level of the Industry
(2) Operation of Power Supply Industry
1) Business Benefit of the Industry
2) Profit Level of the Industry
2.1.2 Operators' Scale Power Generation and Supply
(1) Issuing of the Power Business License
(2) Market Concentration Degree of Power Generation Group
2.2 Supply and Demand Tendency of Power Generation and Supply Industry
2.2.1 Analysis of Power Supply and Demand Status
(1) Analysis of Power Supply
1) Analysis of Power Supply Amount
2) Analysis of Power Supply Structure
(2) Analysis of Power Demand
1) Analysis of Power Demand Amount
2) Analysis of Power Demand Structure
2.2.2 Forecast of Power Supply and Demand Trend
2.3 Investment of Power Generation and Supply Industry
2.3.1 Investment Scale of Power Generation and Supply Industry
2.3.2 Investment Capital Sourcing Structure of Power Generation and Supply Industry
2.3.3 Investment Projects' Construction of Power Generation and Supply Industry
2.3.4 Investment Capital Purpose of Power Generation and Supply Industry
(1) Structure of Investment Fund Flow
(2) Investment Proportion of the Projects of Different Levels
(3) Investment Proportion of the New Projects, Reconstruction Projects and the Projects under Construction

2.3.5 Investment Body Structure of Power Generation and Supply Industry
Chapter 3: Development of Electric Power Construction Industry
3.1 Investment of Electric Power Construction Industry
3.1.1 Investment Scale of Electric Power Construction
3.1.2 Investment Structure of Electric Power Construction
(1) Overall Structure of Power Investment
(2) Investment Structure of Power Source Construction
3.1.3 Construction Scale of Electric Power Construction
(1) Construction Scale of Power Source
(2) Construction Scale of Power Grid
3.1.4 Major Investment Power Projects
3.1.5 Investment Planning of Electric Power Construction
3.2 Competition of Electric Power Construction Industry
3.2.1 Internal Competitive Structure of the Industry
3.2.2 Competitive Strength of the Large Corporation of the Industry
3.2.3 Significant Investment Merger and Reconstruction Events of the Industry
(1) China Domestic Merger and Reconstruction Event
(2) Oversea Merger and Reconstruction Event
3.3 Project Management Model of Electric Power Construction Industry
3.3.1 Analysis of CM Project Management Model
(1) Category of CM Project Management Model
(2) Advantages of CM Project Management Model
(3) Applicable Engineering of CM Project Management Model
3.3.2 Analysis of EPC Project Management Model
(1) Characteristics of EPC Project Management Model
(2) Applicable Engineering of EPC Project Management Model
(3) Risk Prevention of EPC Project Management Model
(4) Application of EPC Project Management Model
3.3.3 Analysis of PMC Project Management Model
(1) Forms and Characteristics of PMC Management
(2) Comparison of PMC Project Management Model
(3) Applicable Engineering of PMC Project Management Model
(4) Significance of PMC Project Management Model
Chapter 4: Analysis of Power Source Construction
4.1 Analysis of Thermal Electric Power Construction
4.1.1 Analysis of Thermal Electric Power Construction Environment
(1) Relevant Policies to Thermal Electric Power Construction
(2) Technology Level of Thermal Electric Power Construction
(3) Influence to Thermal Electric Power Construction Environment
4.1.2 Installed Capacity of Thermal Power
(1) Installed Capacity of Thermal Power
(2) Installed Structure of Thermal Power
(3) Installed Planning of Thermal Power
4.1.3 Investment of Thermal Electric Power Construction
(1) Investment Scale of Thermal Electric Power Construction
(2) Investment Fund Sourcing Structure of Thermal Electric Power Construction
(3) Construction of Thermal Power Projects
(4) Investment Fund Purposes of Thermal Electric Power Construction
1) Investment Found Flowing Structure
2) Investment Proportion of the Projects of Different Levels
3) Investment Proportion of the New Projects, Reconstruction Projects and the Projects under Construction
(5) Investment Body Structure of Thermal Electric Power Construction
4.1.4 Major Thermal Electric Power Construction Projects
(1) Finished Key Projects during 2011-2012
(2) Key Projects under Construction or Planning during 2012-2013
4.2 Analysis of HydroElectric Power Construction
4.2.1 Analysis of HydroElectric Power Construction Environment
(1) Relevant Policies to HydroElectric Power Construction

(2) Technology Level of HydroElectric Power Construction
(3) Influence to HydroElectric Power Construction Environment
4.2.2 Installed Capacity of Hydropower
(1) Installed Capacity of Hydropower
(2) Installed Structure of Hydropower
(3) Installed Planning of Hydropower
4.2.3 Investment of HydroElectric Power Construction
(1) Investment Scale of HydroElectric Power Construction
(2) Investment Fund Sourcing Structure of HydroElectric Power Construction
(3) Construction of Hydropower Projects
(4) Investment Fund Purposes of HydroElectric Power Construction
1) Investment Found Flowing Structure
2) Investment Proportion of the Projects of Different Levels
3) Investment Proportion of the New Projects, Reconstruction Projects and the Projects under Construction
(5) Investment Body Structure of HydroElectric Power Construction
4.2.4 Major HydroElectric Power Construction Projects
(1) Finished Key Projects during 2011-2012
(2) Key Projects under Construction or Planning during 2012-2013
4.3 Analysis of Nuclear Electric Power Construction
4.3.1 Analysis of Nuclear Electric Power Construction Environment
(1) Relevant Policies to Nuclear Electric Power Construction
(2) Technology Level of Nuclear Electric Power Construction
(3) Influence to Nuclear Electric Power Construction Environment
4.3.2 Installed Capacity of Nuclear Power
(1) Installed Capacity of Nuclear Power
(2) Installed Planning of Nuclear Power
4.3.3 Investment of Nuclear Electric Power Construction

如需了解报告详细内容，请直接致电前瞻客服中心。

全国免费服务热线：400-068-7188 0755-82925195 82925295 83586158

或发电子邮件：service@qianzhan.com

或登录网站：https://bg.qianzhan.com/

我们会竭诚为您服务！