

# China Speed Reducer Industry Production & Marketing Demand Forecast and Transformation & Upgrading Analysis Report, 2013-2017

## 目 录

### CONTENTS

#### Chapter 1: Overview of China Speed Reducer Industry

##### 1.1 Definition of Speed Reducer and Classification

- 1.1.1 Concept and Definition of Industry
- 1.1.2 Major Product Category in the Industry
- 1.1.3 Industry's Position in National Economy

##### 1.2 Statistical Standards for Speed Reducer Industry

- 1.2.1 Statistical Department and Caliber of Speed Reducer Industry
- 1.2.2 Statistical Methods for Speed Reducer Industry
- 1.2.3 Data Category of Speed Reducer Industry

##### 1.3 Upstream Industries of Speed Reducer Industry

- 1.3.1 Steel Production & Sales and Price Trend
- 1.3.2 Copper Production & Sales and Price Trend
- 1.3.3 Development Status of Metal-cutting Machine Tool Market

#### Chapter 2: Analysis of Development Environment for China Speed Reducer Industry

##### 2.1 Policies for Industry

- 2.1.1 Standards for Products in Industry
- 2.1.2 Policy Trend Related to Industry
- 2.1.3 Development Planning for Industry

##### 2.2 Economic Conditions of Industry

- 2.2.1 International Economic Trend
- 2.2.2 Domestic Economic Trend
  - (1) Economic Development Review
  - (2) Development Situation of General Machinery Industry

##### 2.3 Trading Environment for Industry

- 2.3.1 Export Trade Situation and Trend
- 2.3.2 Trade Avoidance Risk and Strategy

##### 2.4 Social Environment for Industry

- 2.4.1 Coordination between Industry Development and Social Economy
- 2.4.2 Environmental Protection Problem in Industry Development
- 2.4.3 Unbalanced Regional Problem in Industry Development

##### 2.5 Technology for Industry

- 2.5.1 Technological Status of China Speed Reducer Industry
- 2.5.2 Technology Gap between Foreign Countries and China
- 2.5.3 Latest Scientific Research Achievements and New Product Trend
- 2.5.4 Technology Development Trend for Speed Reducer Industry

#### Chapter 3: Analysis of Operation Situation of China Speed Reducer Industry

##### 3.1 Development Overview of China Speed Reducer Industry

- 3.1.1 Overall Development Situation of China Speed Reducer Industry
- 3.1.2 Major Development Features of China Speed Reducer Industry
- 3.1.3 Influencing Factors of China Speed Reducer Industry
  - (1) Advantages for Industry Development
  - (2) Disadvantages for Industry Development

##### 3.2 Operation Situation of China Speed Reducer Industry

- 3.2.1 Operation Efficiency of Speed Reducer Manufacturing Industry
- 3.2.2 Profitability of Speed Reducer Manufacturing Industry
- 3.2.3 Operation Capability of Speed Reducer Manufacturing Industry
- 3.2.4 Debt-paying Ability of Speed Reducer Manufacturing Industry

3.2.5 Development Capability of Speed Reducer Manufacturing Industry

### **3.3 Balance between Supply and Demand of National Speed Reducer Manufacturing Industry**

3.3.1 Supply Situation of National Speed Reducer Industry

- (1) Total Gross Output of National Speed Reducer Industry
- (2) Finished Goods of Speed Reducer Industry

3.3.2 Supply Situation of Regional Speed Reducer Industry

- (1) Top 10 Regions Associated with Total Gross Output
- (2) Top 10 Regions Associated with Sales Income

3.3.3 Demand Situation of National Speed Reducer Manufacturing Industry

- (1) Sales Value of National Speed Reducer Manufacturing Industry
- (2) Sales Income of Speed Reducer Manufacturing Industry

3.3.4 Demand Situation of Regional Speed Reducer Manufacturing Industry

- (1) Top 10 Regions Associated with Sales Value
- (2) Top 10 Regions Associated with Sales Income

3.3.5 Production-Sales Ratio of National Speed Reducer Manufacturing Industry

### **3.4 China Speed Reducer Import & Export Market**

3.4.1 Export of Speed Reducer Manufacturing Industry

- (1) Total Export
- (2) Exported Product Structure

3.4.2 Import of Speed Reducer Manufacturing Industry

- (1) Total Export
- (2) Imported Product Structure

## **Chapter 4: Analysis of Competition for China Speed Reducer Industry**

### **4.1 Development of International Speed Reducer Market**

4.1.1 Development Overview of International Speed Reducer Market

4.1.2 Competition for International Speed Reducer Market

4.1.3 Development Trend for International Speed Reducer Market

### **4.2 Competition for International Speed Reducer Giants in China**

4.2.1 Competition for SEW-transmission Equipment Corporation in China

4.2.2 Competition for Siemens in China

4.2.3 Competition for Lenz in China

4.2.4 Competition for Nord in China

4.2.5 Competition for Bonfiglioli in China

4.2.6 Competition for Brevini in China

4.2.7 Competition for Comer in China

4.2.8 Competition for Danaher Motion in China

4.2.9 Competition for Sumitomo in China

4.2.10 Competition for SBIC Sungbo Industrial Company in China

### **4.3 Competition for China Speed Reducer Market**

4.3.1 Market Scale of China Speed Reducer Industry

4.3.2 Concentration on China Speed Reducer Industry

- (1) Sales Concentration on Industry
- (2) Asset Concentration on Industry
- (3) Profit Concentration on Industry

4.3.3 Competition for China Speed Reducer Industry

- (1) Bargaining Power of Upstream Industries
- (2) Bargaining Power of Downstream Industries
- (3) Threats of New Entrants
- (4) Competitive Landscape of Industry

### **4.4 Investment and M&A of Industry**

4.4.1 Investment and M&A Overview of Speed Reducer Industry

4.4.2 Investment and M&A Tendency for Speed Reducer Industry

4.4.3 Investment and M&A Trend for Speed Reducer Industry

## **Chapter 5: Analysis of Market Segments of China Speed Reducer Industry**

### **5.1 Structural Features of Product**

### **5.2 General Industrial Reducer Market**

5.2.1 Gear Reducer Market

- (1) Major Application Fields
- (2) Output Growth

- (3) Market Competition
- (4) Market Prospects
- 5.2.2 Worn Gear Reducer Market
  - (1) Major Application Fields
  - (2) Output Growth
  - (3) Market Competition
  - (4) Market Prospects
- 5.2.3 Cycloidal Speed Reducer Market
  - (1) Types and Features of Product
  - (2) Output Growth
  - (3) Market Competition
  - (4) Market Prospects
- 5.2.4 Planetary Gear Reducer Market
  - (1) Major Features of Product
  - (2) Output Growth
  - (3) Market Competition
  - (4) Market Prospects
- 5.2.5 Harmonious Gear Reducer Market
  - (1) Major Features of Product
  - (2) Application Status
  - (3) Major Manufacturer
  - (4) Market Prospects
- 5.2.6 Infinitely Variable Speed Drive Market
  - (1) Major Features of Product
  - (2) Application Status
  - (3) Output Growth
  - (4) Major Manufacturer
  - (5) Market Prospects

### **5.3 Specialized Industrial Speed Reducer Market**

- 5.3.1 High Speed Gearbox Market
  - (1) Product Overview
  - (2) Market Development Situation
  - (3) Major Manufacturer
  - (4) Market Prospects
- 5.3.2 Marine Gearbox Market
  - (1) Product Overview
  - (2) Market Development Situation
  - (3) Major Manufacturer
  - (4) Market Prospects
- 5.3.3 Metallurgical Gearbox Market
  - (1) Market Development Status
  - (2) Major Manufacturer
  - (3) Market Prospects
- 5.3.4 Wind Turbine Gearbox Market
  - (1) Market Development Status
  - (2) Major Manufacturer
  - (3) Market Prospects
- 5.3.5 Aerospace Gearbox Market
  - (1) Product Overview
  - (2) Market Development Situation
  - (3) Technical Status
  - (4) Major Manufacturer
  - (5) Market Prospects

## **Chapter 6: Analysis of Downstream Demand for China Speed Reducer Industry**

### **6.1 Downstream Application Distribution of Speed Reducer Industry**

### **6.2 Lifting and Transport Equipment Industry' s Demand for Reducer**

- 6.2.1 Development Status of Transport Equipment Industry
- 6.2.2 Features of Lifting and Transport Equipment' s Demand for Reducer
  - (1) Types of Lifting and Transport Equipment for Reducer

(2) Features of Lifting and Transport Equipment for Reducer

6.2.3 Prospects for Lifting and Transport Equipment Industry' s Demand for Lifting and Transport Equipment

### 6.3 Cement Machinery Industry' s Demand for Reducer

6.3.1 Development Status of Cement Machinery Industry

6.3.2 Features of Cement Machinery' s Demand for Reducer

(1) Cement Mill Reducer

(2) Raw Meal Mill Reducer

(3) Small-sized Reducer

6.3.3 Prospects for Cement Machinery Industry' s Demand for Reducer

### 6.4 Mining Machinery Industry' s Demand for Reducer

6.4.1 Development Status of Mining Machinery Industry

6.4.2 Features of Mining Machinery' s Demand for Reducer

(1) Gear Reducer of Scraper Conveyor

(2) Coal Mining Gear Reducer

6.4.3 Prospects for Mining Machinery Industry' s Demand for Reducer

### 6.5 Metallurgical Machinery Industry' s Demand for Reducer

6.5.1 Development Status of Metallurgical Machinery Industry

6.5.2 Features of Metallurgical Machinery Industry' s Demand for Reducer

6.5.3 Problems in Reducer for Metallurgical Company

6.5.4 Metallurgical Machinery Industry' s Demand Prospects for Reducer

### 6.6 Electrical Equipment Industry' s Demand for Reducer

6.6.1 Development Status of Electrical Equipment Industry

6.6.2 Features of Electrical Equipment' s Demand for Reducer

6.6.3 Prospects for Electrical Equipment Industry' s Demand for Reducer

### 6.7 Shipping Industry' s Demand for Reducer

6.7.1 Development Status of Shipping Industry

6.7.2 Features of Shipping Industry' s Demand for Reducer

(1) Marine Gearbox

(2) High-power Marine Gearbox

(3) High-speed Marine Gearbox

(4) Adjustable Paddle Gearbox

(5) Marine Gearbox for Engineering

6.7.3 Prospects for Shipping Industry' s Demand for Reducer

### 6.8 Petrochemical Machinery Industry' s Demand for Reducer

6.8.1 Development Status of Petrochemical Machinery Industry

6.8.2 Features of Petrochemical Machinery Industry' s Demand for Reducer

(1) Vertical Reducer for tank

(2) Gear Reducer for Drilling Rig and Pumping Unit

(3) Gear Differential for Decanting Centrifuge

6.8.3 Prospects for Petrochemical Machinery Industry' s Demand for Reducer

### 6.9 Other Industries' Demand for Reducer

6.9.1 Port Machinery Industry' s Demand for Reducer

6.9.2 Plastic Machinery Industry' s Demand for Reducer

## Chapter 7: Analysis of Key Regional Reducer Markets in China

### 7.1 Analysis of Overall Structural Features of Regions in the Industry

7.1.1 Overall Structural Features of Regions in the Industry

7.1.2 Regional Concentration of Industry

### 7.2 Development Situation of Jiangsu Speed Reducer Industry

7.2.1 Production and Marketing Scale of Jiangsu Speed Reducer Industry

7.2.2 Major Reducer Manufacturers in Jiangsu

7.2.3 Development Trend for Jiangsu Speed Reducer Industry

### 7.3 Development Situation of Zhejiang Speed Reducer Industry

7.3.1 Production and Marketing Scale of Zhejiang Speed Reducer Industry

7.3.2 Major Reducer Manufacturers in Zhejiang

7.3.3 Development Trend for Zhejiang Speed Reducer Industry

### 7.4 Development Situation of Shandong Speed Reducer Industry

7.4.1 Production and Marketing Scale of Shandong Speed Reducer Industry

7.4.2 Major Reducer Manufacturers in Shandong

7.4.3 Development Trend for Shandong Speed Reducer Industry

#### **7.5 Development Situation of Tianjin Speed Reducer Industry**

7.5.1 Production and Marketing Scale of Tianjin Speed Reducer Industry

7.5.2 Major Reducer Manufacturers in Tianjin

7.5.3 Development Trend for Tianjin Speed Reducer Industry

### **Chapter 8: Analysis of Operation of Leading Reducer Corporations in China**

#### **8.1 Overall Development Situation of Reducer Corporations**

8.1.1 Total Reducer Corporations in China

8.1.2 Industrial Output Value of China Speed Reducer Industry

8.1.3 Sales Income and Profits of China Speed Reducer Industry

8.1.4 Innovation Capability of Major Reducer Manufacturers

#### **8.2 Case Study of Leading Reducer Corporations**

8.2.1 Guomao Reducers Groups Co., Ltd.

(1) Development Profile

(2) Product Structure

(3) R&D Trend for New Product

(4) Sales Channels

(5) Operation Situation

1) Production and Marketing Capability

2) Profitability

3) Operation Capability

4) Debt-paying Ability

5) Development Capability

如需了解报告详细内容，请直接致电前瞻客服中心。

全国免费服务热线：400-068-7188 0755-82925195 82925295 83586158

或发电子邮件：[service@qianzhan.com](mailto:service@qianzhan.com)

或登录网站：<https://bg.qianzhan.com/>

我们会竭诚为您服务！