

China Pension Insurance Industry Indepth Research and Investment Strategy Planning Report, 2013-2017

目 录

CONTENTS

Chapter 1: Concept of China Pension Industry

1.1 Definition and Classification of Pension Insurance Industry

- 1.1.1 Definition of Pension Insurance
- 1.1.2 Analysis of Chinese Pension Model
- 1.1.3 Basic Contents of Chinese Pension System
- 1.1.4 Classification of China Pension Systems
 - (1) Basic Pension
 - (2) Corporate Supplementary Insurance
 - (3) Personnel Retirement Savings
 - (4) Connection of Three Pillars of Pension System

1.2 Analysis of Policy Environment for Pension Industry

- 1.2.1 Policies and Regulations for Pension Industry
- 1.2.2 Development Planning for Pension Industry
 - (1) “Twelfth Five-year” Plan for Insurance Industry
 - (2) “Twelfth Five-year” Planning for Aging Population Affairs
 - (3) Construction Planning of Social Pension Service System
- 1.2.3 Supervision Environment for Pension Industry
- 1.2.4 Analysis of Tax System for Pension Industry

1.3 Analysis of Economic Environment for Pension Industry

- 1.3.1 Analysis of Correlation between Industry and Economic Development
- 1.3.2 Analysis of Development Status of National Macro-economy
- 1.3.3 Analysis of Inflation Impact on Pension Industry
- 1.3.4 Analysis of Central Bank Policy
- 1.3.5 Prospects Forecast for Developing National Macro-economy
- 1.3.6 Risk Warning for Developing National Macro-economy

1.4 Analysis of Consumption and Social Environment for Pension Insurance Industry

- 1.4.1 Analysis of China's Resident Income and Savings
- 1.4.2 Analysis of China Resident's Income and Insurance Demand
- 1.4.3 Analysis of China's Demographic Structure

Chapter 2: Analysis and Experience Learning of International Pension System

2.1 Analysis of International Pension System

- 2.1.1 Analysis of International Pension System
 - (1) Classification of International Pension Model
 - (2) Research on Typical National Pension System
 - 1) America's Pension System
 - 2) Australia's Pension System
 - 3) France's Pension System
 - 4) Japan's Pension System
 - 5) Germany's Pension System
- 2.1.2 Analysis of International Annuity System
 - (1) Development Features of International Corporate Annuity System
 - (2) Analysis of Typical International Annuity Systems
 - 1) Annuity System for US Companies
 - 2) Annuity System for UK Companies
 - 3) Hong Kong's Pension System
- 2.1.3 Analysis of International Commercial Pension System
 - (1) Analysis of International Personnel Pension Scheme
 - 1) Analysis of Personnel Pension Scheme in US
 - 2) Analysis of Personnel Pension Scheme in UK

- (2) Analysis of International Annuity Insurance System
- (3) Analysis of Tax System for

2.2 Developmental Experience Learned from International Pension Market

- 2.2.1 Reform Experience of Pension System
- 2.2.2 Developmental Experience of Corporate Annuity System
- 2.2.3 Developmental Experience of Personnel Annuity Insurance Market
- 2.2.4 Experience of Tax System for Commercial Pension
- 2.2.5 Integration Development between Social Insurance and Commercial Insurance

Chapter 3: Analysis of Pension Insurance Fund Investment and Operation

3.1 Development Profile of Pension Insurance Fund

- 3.1.1 Concept and Features of Pension Insurance Fund
- 3.1.2 Constitution of Pension Insurance Fund
- 3.1.3 Management System for Chinese Pension Insurance Fund
- 3.1.4 Payment Regulations for Chinese Pension Insurance Fund

3.2 Analysis of Operation of Chinese Pension Insurance Fund

- 3.2.1 Development of National Social Insurance Fund
- 3.2.2 Development Size of National Pension Insurance Fund
 - (1) Size of Basic Pension Insurance Fund
 - (2) Size of Corporate Annuity Fund
 - (3) Size of National Social Insurance Fund
- 3.2.3 Income and Expense Management Status of Pension Insurance Fund
 - (1) Income Management for Pensions
 - (2) Personnel Account Management
 - (3) Management of Pension Insurance Fund

3.3 Analysis of Investment on Pension Insurance Fund

- 3.3.1 Definition and Demarcation of Pension Insurance Fund
- 3.3.2 Investment Features of Pension Insurance Fund
- 3.3.3 Investment Principles of Pension Insurance Fund
- 3.3.4 Selection of Investment Tools for Pension Insurance Fund
- 3.3.5 Analysis of Investment Structure of Pension Insurance Fund
- 3.3.6 Selection of Investment Portfolio for Pension Insurance Fund
- 3.3.7 Analysis of Investment Status of Pension Insurance Fund
 - (1) Investment Information on Basic Pension Insurance Fund
 - (2) Investment Information on Corporate Annuity
 - (3) Investment Information on Social Insurance Fund
- 3.3.8 Problems in Investment of Pension Insurance Fund
- 3.3.9 Analysis of Investment Trend and Strategy for Pension Fund

3.4 Analysis of Pension Insurance Fund Invested into Stock Market

- 3.4.1 Analysis of Environment for Pension Insurance Fund Invested into Stock Market
 - (1) Policy Environment
 - (2) Financial Environment
- 3.4.2 Necessity for Pension Insurance Fund Invested into Stock Market
- 3.4.3 Feasibility of Pension Insurance Fund Invested into Stock Market
- 3.4.4 Significance of Pension Insurance Fund Invested into Stock Market
- 3.4.5 Restraint Factors of Pension Insurance Fund Invested into Stock Market
- 3.4.6 Information on Pension Insurance Fund Invested into Stock Market in Foreign Countries
- 3.4.7 Ways and Operating Models for Chinese Pension Insurance Fund Invested into Stock Market
 - (1) Currently Available Pension Fund and Proportion into Stock Market
 - (2) Analysis of Investment Proportion for Pension Insurance Fund into Stock Market
 - (3) Ways for Pension Insurance Fund to Be Invested into Stock Market
 - (4) Investment Management Model for Pension Insurance Fund Invested into Stock Market
 - 1) Investment Management for National Social Fund Invested into Stock Market
 - 2) Investment Management for Capital in Personnel Accounts Invested into Stock Market
 - 3) Selection for Carriers to Invest Pension Insurance Fund into Stock Market
- 3.4.8 Latest Trend for Pension Insurance Fund Invested into Stock Market
- 3.4.9 Analysis of Impact of Pension Insurance Fund Invested into Stock Market
- 3.4.10 Research on Supervision of Pension Insurance Fund Invested into Stock Market
- 3.4.11 Risk Warning of Pension Insurance Fund Invested into Stock Market

Chapter 4: Analysis of Operation of Principal Organizations in China Corporate Annuity

Market**4.1 Overview of Basic Corporate Annuity Market Information**

- 4.1.1 Corporate Annuity Attribute and Features
- 4.1.2 Classification of Corporate Annuity
- 4.1.3 Analysis of Corporate Annuity's Functions
- 4.1.4 Analysis of Operating Models for Corporate Annuity
- 4.1.5 Analysis of Main Body of Corporate Annuity
 - (1) Trustee
 - (2) Account Manager
 - (3) custodian
 - (4) Investment Manager
- 4.1.6 Construction Conditions and Procedure for Corporate Annuity

4.2 Analysis of Operation of Corporate Annuity Market

- 4.2.1 Analysis of Development of Corporate Annuity
- 4.2.2 Analysis of Operation of Corporate Trustee
- 4.2.3 Operation of Fund in Investment Management Organization

4.3 Analysis of Development of Corporate Annuity Business in Social Capital

- 4.3.1 Analysis of Corporate Annuity Business in Commercial Bank
 - (1) Analysis of Annuity Business Market's Positioning for Commercial Bank
 - (2) Analysis of Annuity Business Market's Size for Commercial Bank
 - (3) Analysis of Annuity Business Market's Competitive Landscape for Commercial Bank
 - (4) SWOT Analysis of Corporate Annuity's Operation for Commercial Bank
 - (5) Analysis of Corporate Annuity's Development Strategy for Commercial Bank
- 4.3.2 Analysis of Development of Corporate Annuity Business in Fund Industry
 - (1) Analysis of Corporate Annuity Market's Positioning for Fund Company
 - (2) Analysis of Corporate Annuity Market's Operation for Fund Company
 - (3) Analysis of Annuity Business Market's Competitive Landscape for Fund Company
 - (4) SWOT Analysis of Corporate Annuity's Operation for Fund Company
 - (5) Analysis of Corporate Annuity's Development Strategy for Fund Company
- 4.3.3 Analysis of Development of Corporate Annuity Business in Securities Company
 - (1) Analysis of Corporate Annuity Market's Positioning for Securities Company
 - (2) Analysis of Corporate Annuity Market's Operation for Securities Company
 - (3) Analysis of Annuity Business Market's Competitive Landscape for Securities Company
 - (4) SWOT Analysis of Corporate Annuity's Operation for Securities Company
 - (5) Analysis of Corporate Annuity's Development Strategy for Securities Company
- 4.3.4 Analysis of Development of Corporate Annuity Business in Trust Company
 - (1) Analysis of Corporate Annuity Market's Positioning for Trust Company
 - (2) Analysis of Corporate Annuity Market's Operation for Trust Company
 - (3) Analysis of Annuity Business Market's Competitive Landscape for Trust Company
 - (4) SWOT Analysis of Corporate Annuity's Operation for Trust Company
 - (5) Analysis of Corporate Annuity's Development Strategy for Trust Company

Chapter 5: Analysis of Development of China Commercial Pension Insurance Market**5.1 Analysis of Overall Operation of Commercial Pension Insurance**

- 5.1.1 Development History of Commercial Pension Insurance
 - (1) Preliminary Exploration Stage (1986-2000)
 - (2) Accelerated Development Stage (2001-2007)
 - (3) Mature Stage for System (Since 2008 till Now)
- 5.1.2 Analysis of Positioning of Commercial Pension Insurance
- 5.1.3 Features and Functions of Commercial Pension Insurance
- 5.1.4 Advantages and Roles of Commercial Pension Insurance

5.2 Development Overview of Commercial Pension Insurance Market

- 5.2.1 Overall Development of Commercial Pension Insurance Market
 - (1) Development Size of Commercial Pension Insurance Market
 - (2) Market Features of Commercial Pension Insurance Market
 - (3) Relation between Supply and Demand for Commercial Pension Insurance
 - (4) Problems in Commercial Pension Insurance Market
- 5.2.2 Principal Competitive Parts in Commercial Pension Insurance Market
 - (1) Analysis of Professional Pension Insurance Company
 - 1) Business Transformation in Professional Pension Insurance Company

- 2) Development of Professional Pension Insurance Company
- 3) Position and Role of Professional Pension Insurance Company
- 4) Competitiveness of Professional Pension Insurance Company
- 5) Dilemma Faced by Professional Pension Insurance Company
- (2) Business Operation in Life Insurance Company
 - 1) Qualification for Principal Operating Parts of Life Insurance Company
 - 2) Competitiveness for Life Insurance Company Doing Business of Pension Insurance
 - 3) Development of Life Insurance Company Doing Business of Pension Insurance
 - 4) Strategy for Life Insurance Company Doing Business of Pension Insurance

Chapter 6: Analysis of Research on Key Emerging Markets for Rural Pension Insurance

6.1 Research on Rural Pension Insurance Market

- 6.1.1 Analysis of China's Rural Pension
 - (1) Major Means of Rural Old-aged Securities
 - (2) Analysis of China Rural Pension Status
- 6.1.2 Positioning and Necessity of Countryside Developing Commercial Pension Insurance
- 6.1.3 Analysis of Supply and Demand Status of Rural Commercial Pension Insurance
 - (1) Analysis of Demand for Rural Commercial Pension Insurance
 - 1) Influencing Factors of Demand for Commercial Pension Insurance in Rural Area
 - 2) Analysis of Demand Status of Rural Commercial Pension Insurance
 - (2) Analysis of Supply of Rural Commercial Pension Insurance
 - 1) Influencing Factors of Supply for Commercial Pension Insurance in Rural Area
 - 2) Analysis of Supply of Commercial Pension Insurance
- 6.1.4 Analysis of Feasibility for Developing Commercial Pension Insurance
- 6.1.5 Problems in Developing Rural Commercial Pension Insurance
- 6.1.6 Case Study of Life Insurance Developing Rural Commercial Pension Insurance
- 6.1.7 Analysis of Prospects for Rural Commercial Pension Insurance

6.2 Analysis of Development of Community Retirement

- 6.2.1 Development Overview of Community Retirement
 - (1) Concept and Definition of Community Retirement
 - (2) Classification of Community Retirement
 - 1) Public Community Retirement
 - 2) Commercial Community Retirement
 - (3) Analysis of Community Retirement Industrial Chain
 - (4) Analysis of Supply and Demand of Community Retirement
 - 1) Analysis of Demand for Old-aged Pension
 - 2) Classification of Community Retirement Service
 - 3) Principal Supply Parts of Community Retirement
 - 4) Comparison between Demand and Supply
 - (5) Analysis of Problems in Community Retirement Service
 - (6) Development Trend for Community Retirement
- 6.2.2 Case Study of Community Retirement in Some Typical Countries
- 6.2.3 Analysis of Insurance Companies Investing Community Retirement
 - (1) Community Retirement Service Invested by Insurance Company
 - (2) Significance of Community Service Invested by Insurance Company
 - (3) Policy Supporting for Community Service Invested by Insurance Company
 - (4) Analysis of Advantages of Community Service Invested by Insurance Company
 - (5) Problems and Challenges in Community Service Invested by Insurance Company
 - (6) Operating Model for Community Service Invested by Insurance Company
 - (7) Trend and Prospects for Community Service Invested by Insurance Company
 - (8) Case Study of Community Service Invested by Typical Insurance Company
 - 1) Taikang Life Insurance
 - 2) China Life Insurance
 - 3) Union Life Insurance
 - 4) New China Life Insurance

6.3 Analysis of

- 6.3.1 Overview of Operating Mechanism and Basic Information of Housing Pension
 - (1) Basic Definition of Housing Pension
 - (2) Overview of Domestic and Foreign Housing Pension Model
 - (3) Development of Housing Pension Market

- (4) Competition of Housing Pension Market
- 6.3.2 Basic Definition of Housing Pension Life Insurance
- 6.3.3 Necessity for Housing Pension from Insurance Company
 - (1) Current Dilemma Faced by Insurance Company
 - (2) Significance of Conducting Housing Pension Insurance
 - (3) Ideal Organization for Housing Pension - Insurance Company
- 6.3.4 Operating Model for Insurance Company Conducting Pension Insurance
 - (1) Organization Alliance
 - (2) Game among Relevant Parties
 - (3) Analysis of Operation Procedure
 - (4) Analysis of Payment Model
- 6.3.5 Trend and Prospects for Insurance Company Conducting Housing Pension
- 6.3.6 Problems in Conducting Housing Pension for Insurance Company
- 6.3.7 Risk Management for Housing Pension Insurance from Insurance Company
 - (1) Analysis of Risk Factors
 - (2) Risk Prevention Mechanism
 - (3) Research on Risk Supervision

Chapter 7: Analysis of China Commercial Pension Insurance Business and Product

7.1 Basic Overview of Commercial Pension Insurance

- 7.1.1 Business Scope and Varieties of Commercial Pension Insurance
- 7.1.2 Overview of Life Insurance Company Conducting Pension Business
- 7.1.3 Overview of Operating Business of Professional Commercial Pension Company

7.2 Analysis of Pension Annuity in Insurance Company

- 7.2.1 Information on Personnel Pension Annuity Insurance
 - (1) Basic Overview of Personnel Pension Annuity Insurance
 - 1) Features of Personnel Pension Annuity Insurance
 - 2) Classification of Personnel Pension Annuity Insurance Products
 - 3) Management for Personnel Pension Annuity Insurance Products
 - 4) Management for Operation of Personnel Pension Annuity Insurance
 - (2) Development Status of Personnel Commercial Pension Insurance
 - (3) Competition of Personnel Commercial Pension Insurance
 - (4) Problems in Personnel Commercial Pension Insurance
 - (5) Operating Strategy for Personnel Commercial Pension Insurance Business
- 7.2.2 Information of Group Pension Annuity Insurance
 - (1) Basic Overview of Group Pension Annuity Insurance Business
 - 1) Features of Group Pension Annuity Insurance
 - 2) Classification of Group Pension Annuity Insurance Products
 - 3) Management for Group Pension Annuity Insurance Products
 - 4) Management for Operation of Group Pension Annuity Insurance
 - (2) Development Status of Group Pension Annuity Insurance
 - (3) Competition in Group Pension Annuity Insurance Market
 - (4) Problems in Group Pension Annuity Insurance Market
 - (5) Operating Strategy for Group Pension Annuity Insurance Business

7.3 Analysis of Corporate Annuity Management Business in Insurance Company

- 7.3.1 Analysis of Positioning of Insurance Company's Corporate Annuity Market
- 7.3.2 Analysis of Operation of Insurance Company's Corporate Annuity Business
- 7.3.3 Qualification Certification of Insurance Company's Corporate Annuity Business
- 7.3.4 Competitive Landscape of Insurance Company's Corporate Annuity Business
- 7.3.5 SWOT Analysis of Operation of Insurance Company's Corporate Annuity
- 7.3.6 Analysis of Strategy Model for Insurance Company's Corporate Annuity Market
- 7.3.7 Analysis of Pension Insurance Company's Corporate Annuity
 - (1) Development of Corporate Annuity Business
 - 1) Corporate Annuity Payment
 - 2) Trustee Asset Size
 - 3) Invested Asset Size
 - 4) Profit of Annuity Business
 - (2) Competitive Landscape of Corporate Annuity Business
 - 1) Development Size
 - 2) Risk Management Capability

- 3) Sales Service Capability
- 4) Product R&D Capability
- 5) Investment and Management Capability
- 6) Innovation Capability
- 7) Organizing and Learning Capability

7.4 Analysis of Pricing for Commercial Pension Insurance Product

- 7.4.1 Risk Factors of Commercial Pension Insurance Product Pricing
 - (1) Mortality and Interest Rate Risk
 - (2) Market Risk and Customer Risk Influencing Factors
 - (3) Prospects for Considering Factors of Product Pricing
- 7.4.2 Product Classification of Commercial Pension Product
 - (1) Traditional Pension Insurance
 - (2) Dividend Pension Insurance
 - (3) Universal Life Insurance
 - (4) Investment-link Insurance
- 7.4.3 Problems and Strategies of Commercial Pension Insurance Product

7.5 Analysis of Variable Annuity Insurance Product

- 7.5.1 Definition and Advantages of Variable Annuity Insurance
- 7.5.2 Operating Mechanism of Variable Annuity Insurance
- 7.5.3 Lessons Learned from Foreign Development Model of Variable Annuity Insurance
- 7.5.4 Investment Advantages of Variable Annuity Pension
- 7.5.5 Development of Variable Annuity Insurance in China
- 7.5.6 Analysis of Specific Cases Associated with Variable Annuity Insurance
- 7.5.7 Analysis of Variable Annuity Business in Insurance Company
 - (1) Management System Related to Variable Annuity
 - (2) Significance of Insurance Company Conducting Variable Annuity
 - (3) Impact of Variable Annuity Pilot on Insurance Company
- 7.5.8 Analysis of Development Prospects and Strategy for Variable Annuity

如需了解报告详细内容，请直接致电前瞻客服中心。

全国免费服务热线：400-068-7188 0755-82925195 82925295 83586158

或发电子邮件：service@qianzhan.com

或登录网站：<https://bg.qianzhan.com/>

我们会竭诚为您服务！