China Airport Economic Zone Industry Report of Development Mode and Investment Strategic Plan Analysis, 2016-2021

目 录

CONTENTS

Chapter 1: Overview of airport economy	Chapter	1:	Overview	\mathbf{of}	airport	economy
--	---------	----	----------	---------------	---------	---------

1.1 definition of airport economy

- 1.1.1 airport economy
- 1.1.2 Airport Economic Zone

1.2 Airport Economic Space and Industrial Structure

- 1.2.1 Airport Economic Space Structure
 - (1) circle spatial structure
 - (2) axis spatial structure
 - (3) satellite spatial structure
- 1.2.2 airport economic structure
 - (1) directly serve the air transport industry
 - (2) related high timely, high value-added industries
 - (3) leisure, culture, education -based industry

1.3 Analysis of invading stages of economic development

- 1.3.1 Analysis of start-up phase
- 1.3.2 Analysis of the growth stage
- 1.3.3 Analysis of mature stage

1.4 Analysis of Airport Economic Development Environment

- 1.4.1 Analysis of policy environment for airport economic development
 - (1) Analysis of "The State Council on promoting the development of the civil aviation industry
 - (2) Analysis of "China Twelfth Five-Year Plan for Civil Aviation Development"
 - (3) Analysis of "National civil airport layout plan"
- 1.4.2 Analysis of economic environment for airport economic development

 - (2) analysis of China's gross domestic product (GDP)
 - (3) analysis of China industrial operation
 - (4) Analysis of China Service Industry
 - (5) analysis of China Import and Export
- 1.4.3 Analysis of social environment for airport economic development
 - (1) diversification of tourism demands promote the development of the airport economy
 - (2) business travel is an important driving force for airport economy
- (3) changes of residents' living environment and workplaces have a greater demand for airport economy

Chapter 2: International Experience and Enlightenment of airport economic development

2.1 Overview of International Civil Aviation Development

- 2.1.1 Analysis of International Civil Aviation Development
 - (1) restructuring to strengthen saving cost
 - (2) merger integration as industry "theme" $\!\!\!\!$
 - (3) Mobile Internet visitors enjoy the "paperless" flight
- 2.1.2 Development trends of International Civil Aviation
 - (1) aviation industry upgrade from service competition to technological competition
 - (2) move IT to reshape civil aviation transport processes
 - (3) increase ancillary revenue and decide to choose the direct sales channel
 - (4) traditional GDS will usher in challenge from a new sales channel
 - 1) Big data exploration will guide the industry in product innovation
- 2.1.3 International Hub Airport's formation conditions and its role
 - (1) forming conditions of international hub airports
 - (2) The role of international hub airports

1

- 2.1.4 Analysis of major international hub airports
 - (1) top ten international hub airports
 - (2) passenger traffic ranking
 - (3) cargo ranking
- 2.1.5 Development trends of international hub airports

2.2 Overview of international airport economic development

- 2.2.1 History of airport economic development
 - (1) prototype period marked by the establishment of Shannon free trade zone
 - (2) growth period stage of mainly manufacturing development
 - (3) boom period stage of consolidated functional development
- 2.2.2 Analysis of Regional Airport Economic Development
 - (1) European and American airport economic development
 - (2) Asian airport economic development

2.3 Analysis of International airport economic development model

- 2.3.1 International Airport Economic Type
 - (1) associated type
 - (2) subsidiary type
 - (3) airport services type
- 2.3.2 International Airport Economic Development Type
 - (1) integrated hub -oriented
 - (2) aviation manufacturing industry-driven
 - (3) regional resources and environment -oriented
- 2.3.3 International airport economic development model
 - (1) Logistics industry economic model
 - (2) both logistics and business development model
 - (3) free economic zone development model
 - (4) comprehensive economic model
- 2.3.4 International airport economic development model
 - (1) unified planning and unified development
 - (2) unified planning and coordinated development
 - (3) individual planning and individual development

2.4 Analysis of development and model of mature international airport economic zones

- 2.4.1 Denver airport
 - (1) Development of Denver airport
 - (2) Aerotropolis development model
 - (3) Model of governmental unified planning and unified development
- 2.4.2 Schiphol Airport
 - (1) Schiphol airport development
 - (2) Development conditions of Schiphol airport
 - (3) layout of airport business industrial park
 - (4) development model of business aviation city
- 2.4.3 Charles de Gaulle Airport in France
 - (1) France Charles de Gaulle airport development
 - (2) Business aviation city development model
- 2.4.4 Germany Frankfurt Airport
 - (1) The development of Germany Frankfurt Airport
 - (2) conditions for the development of Germany Frankfurt Airport
 - (3) model of both logistics and business development
- 2.4.5 Germany Bremen Airport
 - (1) The development of Germany Bremen Airport
 - (2) integrated development model
- 2.4.6 Shannon Airport in Ireland
 - (1) The development of Shannon Airport in Ireland
 - (2) free economic zone development model
 - (3) incremental development model
- 2.4.7 Japan's Kansai International Airport
 - (1) Kansai International Airport Development
 - (2) integrated economic development model
- 2.4.8 Incheon Airport

- (1) Development of Incheon Airport
- (2) Layout of Incheon airport park
- (3) Development model of airport privatization
- 2.4.9 Hong Kong International Airport
 - (1) development of Hong Kong International Airport
 - (2) self-improvement and self-update development model
- 2.4.10 Singapore Changi Airport
 - (1) Singapore Changi Airport Development
 - (2) Industrial Distribution of Singapore Changi Airport
 - (3) model of economic development of logistics industry

Chapter 3: Analysis of development base of China airport economy

3.1 Analysis of business size of China civil aviation

- 3.1.1 Analysis of the total size of civil aviation business
 - (1) analysis of civil aviation transportation turnover in 2006年以来 (yearly)
 - (2) analysis of civil aviation transportation turnover in 2006年以来 (monthly)
 - (3) analysis of domestic / international airline transportation turnover
- 3.1.2 Analysis of civil aviation passenger capacity
 - (1) analysis of civil aviation passenger turnover in 2006年以来
 - (2) civil aviation cargo transportation volume in 2006年以来
 - (3) domestic / international passenger capacity in 2006年以来
 - (4) analysis of airport passenger throughput and structure in 2006年以来
 - (5) analysis of six regional airports' passenger throughput
- 3.1.3 Analysis of civil aviation cargo capacity
 - (1) analysis of civil aviation cargo and mail traffic in 2006年以来
 - (2) civil aviation cargo transportation volume in 2006年以来
 - (3) analysis of domestic / international airline freight capacity in 2006年以来
 - (4) analysis of airport cargo throughput and structure in 2006年以来
 - (5) analysis of estimation of six regional airports' passenger throughput

3.2 Analysis of China civil aviation security capacity

- 3.2.1 Analysis of civilian airport
 - (1) development status of civilian airport
 - (2) problems of civil airport
 - (3) scale of civilian airport
 - (4) serving scale of civilian and regular flights
 - (5) regional distribution structure of civil airports
 - (6) structure of civilian airport transport capacity
- 3.2.2 Analysis of civil transport fleet
- 3.2.3 Analysis of civil aviation security movements
 - (1) civil aviation aircraft movements
 - (2) aviation transport vehicles
 - (3) domestic / international transport aircraft movements
- 3.2.4 Analysis of civil aviation services network
 - (1) Quantity of civil aviation routes
 - (2) Destinations of scheduled domestic flights

3.3 Analysis of China civil aviation service quality

- 3.3.1 Analysis of civil aviation safety
- 3.3.2 Analysis of the normal rate of civil aviation flights
 - (1) analysis of average flights' normal rate
 - (2) analysis of reasons for abnormal flights
- 3.3.3 Analysis of Civil Aviation Flight Efficiency
 - (1) Analysis of cargo load factor
 - (2) Analysis of passenger load factor
 - (3) Analysis of civil aircraft utilization

3.4 Analysis of China civil aviation investment and operational effectiveness

- 3.4.1 Analysis of civil aviation fixed asset investment
 - (1) Analysis of the total investment of civil aviation in fixed assets
 - (2) Analysis of the total investment of airport in fixed assets
 - (3) Analysis of ATC Fixed Assets Investment
 - (4) Other fixed assets investment

- 3.4.2 Benefit Analysis of Aviation Operations
 - (1) analysis of civil aviation revenues and structure in 2006年以来
 - (2) analysis of civil aviation profit and structure in 2006年以来
 - (3) analysis of operating margin in 2006年以来

Chapter 4: Status and prospects of China airport economic development

4.1 Overview of China airport economic development

- 4.1.1 development process analysis
- 4.1.2 Conditions and expressions of China airport economic development
 - (1) conditions to develop
 - (2) expressions of airport economic development
- 4.1.3 Situation analysis of airport economic development of China
 - (1) airport economy is booming in core cities of some regions
 - (2) local government attaches great importance to the development of the airport economy
 - (3) Airport economy is attracting five industries
 - (4) different stages of airport economic development across China
 - (5) Airport economic development has yet started. There is still much room for development
- 4.1.4 the industry effect of China airport economic development 1 perfection of airport hub functions
 - (1) high-class evolution of regional industries
 - (2) optimization of urban space layout
 - (3) Platform of export-oriented economy
 - (4) improve the employment of urban-rural dual structure
 - 4.1.5 Problems existing in China airport economic development

4.2 Analysis of comparison of domestic and international airport economic development

- 4.2.1 lack of direction in district industrial airport economy
- 4.2.2 lack of research institutions within airport economic zone
- 4.2.3 less considerate the sustainable development of the airport economy
- 4.2.4 our country needs to strengthen economic planning of airport economy

4.3 formation and construction of the core competitiveness of China airport economy

- 4.3.1 formation of the core competitiveness of China airport economy
 - (1) From the perspective of airport
 - (2) From the perspective of enterprise
 - (3) From the perspective of airport industry
 - (4) From t the perspective of government
- 4.3.2 construction of the core competitiveness of China airport economy
 - (1) government-led development plan to develop the airport economic zone
 - (2) preferred industry and attract industry cluster
 - (3) Improve the software and hardware environment of airport economic zone
 - (4) through innovation to improve the level of airport economic development zone
 - (5) coordinate relationship between the various regions and departments of airport economy

4.4 China Airport Economic Development Vision

- 4.4.1 airport economy will enter a period of rapid development
- 4.4.2 airport economic zone will show integrated transport network with a combination of radiation and ring
 - 4.4.3 airport industry will show the spatial distribution pattern of a circle structure
 - 4.4.4 Airport Economic Zone will become a platform for city to achieve leapfrog development
 - 4.4.5 airport economic zone will play an active role in the regional economic integration
- 4.4.6 airport economy in underdeveloped regions will exhibit a significant role in boosting the economy
 - 4.4.7 Airport Economic Zone will become the world's leading industrial chain link

Chapter 5: China airport economic development model and case studies

- 5.1 From the perspective of construction mode
 - 5.1.1 Comprehensive Economic Zone mode
 - (1) main features

如需了解报告详细内容,请直接致电前瞻客服中心。

全国免费服务热线: 400-068-7188 0755-82925195 82925295 83586158

或发电子邮件: service@qianzhan.com

或登录网站: https://bg.qianzhan.com/

我们会竭诚为您服务!